ETHICAL DESIGN:

Is It Possible?

Paul Sherman I Assistant Professor I Program Coordinator Kent State University Master of Science Program in User Experience



IN THIS TALK

Ethical design, through the lens of onboarding.

Onboarding principles, patterns, and antipatterns.

Dark patterns and ethical dilemmas.



ME

Trained as an aviation human factors researcher.

I've built small and large UX teams.

Teach at and lead the Kent State UX master's program.

Provide UX research and design consulting.

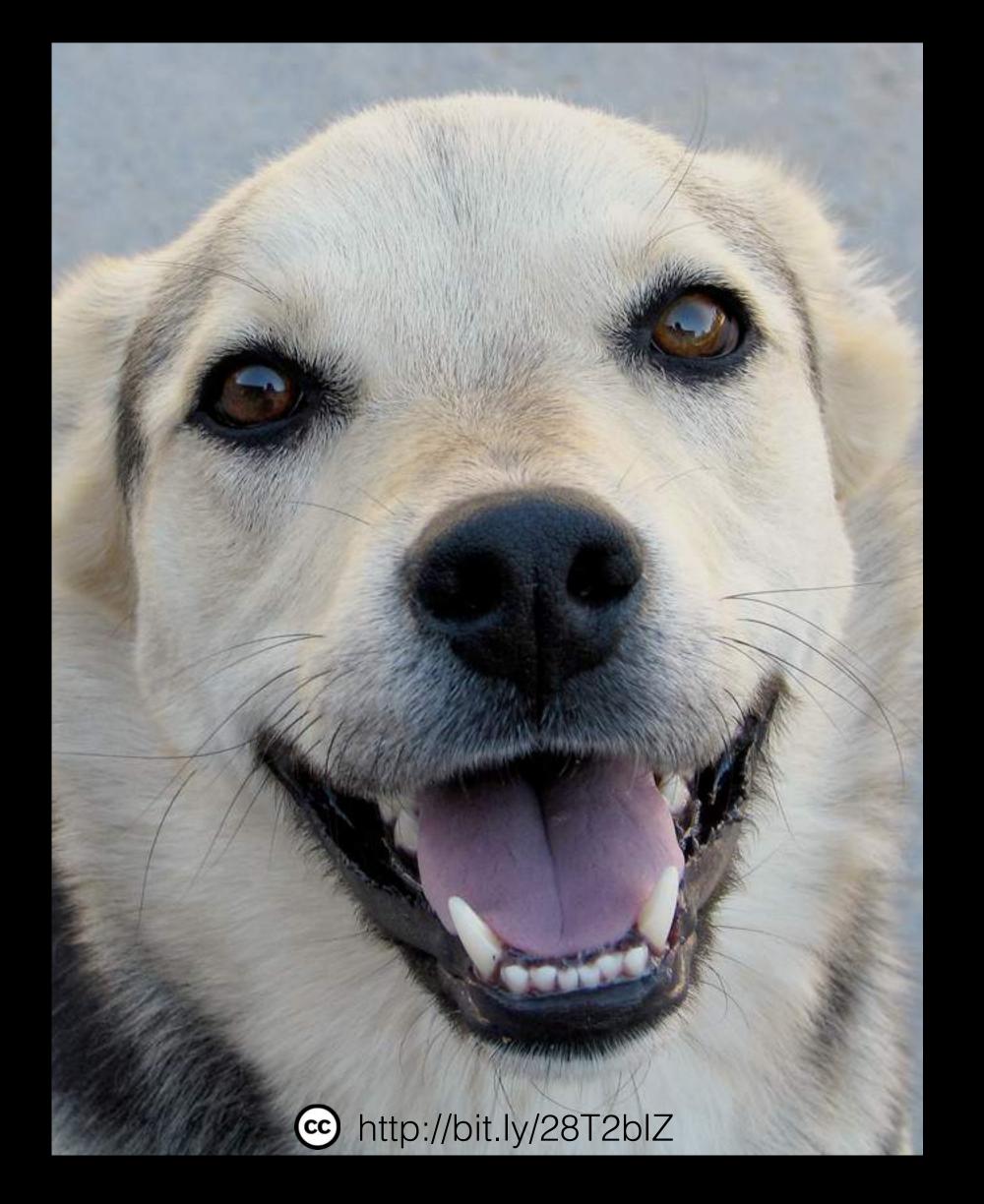


Designing The Onboarding Experience

The process of getting people to adopt your application or service.

When you're onboarding the user, you're trying to get them to like and want your product.

In economic terms, you want them to derive value.





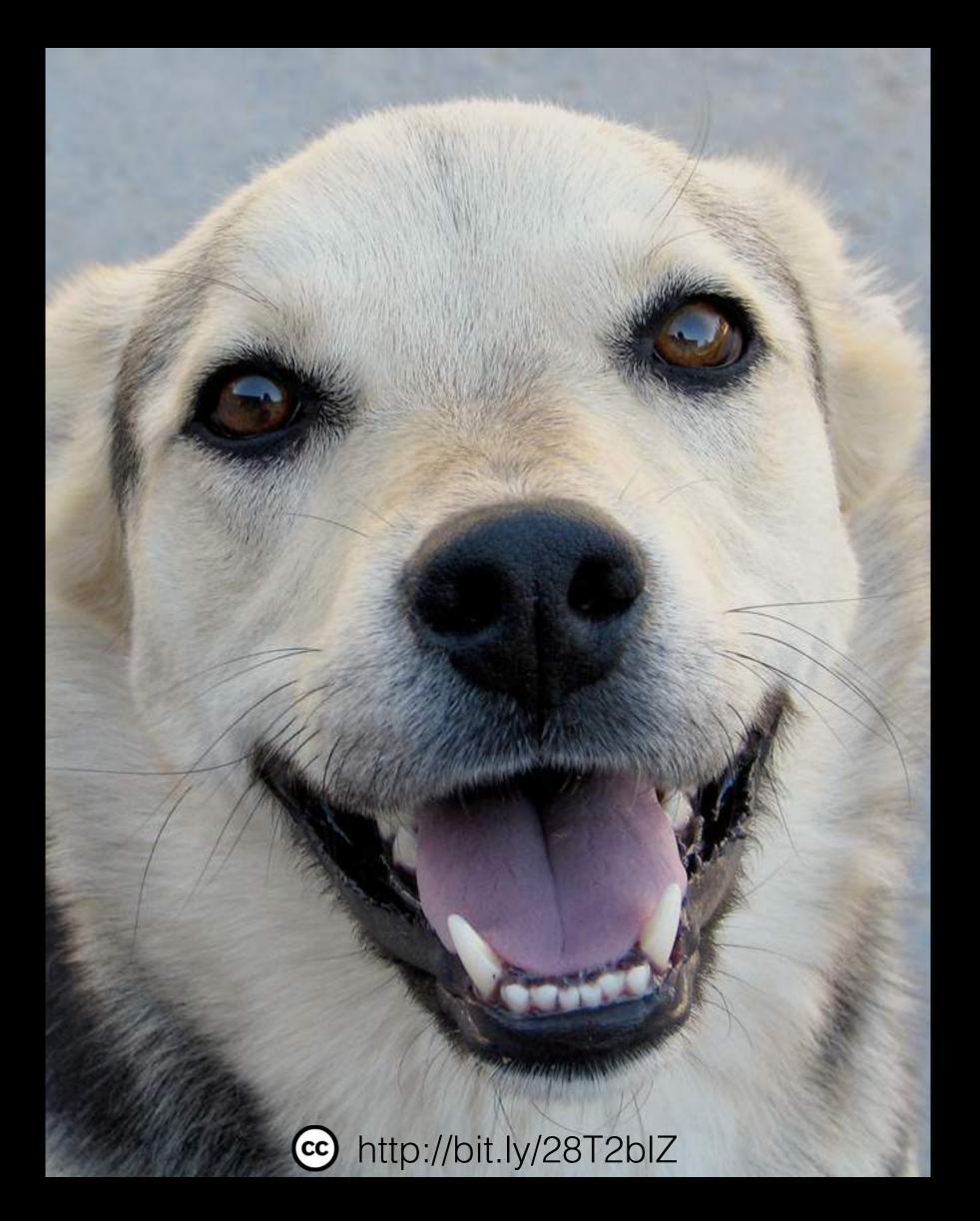
What is value?

The worth of a good or service as determined by people's preferences and the tradeoffs they choose to make, given their scarce resources.

- Investopedia.com

What is value really?

Something you derive a benefit from.





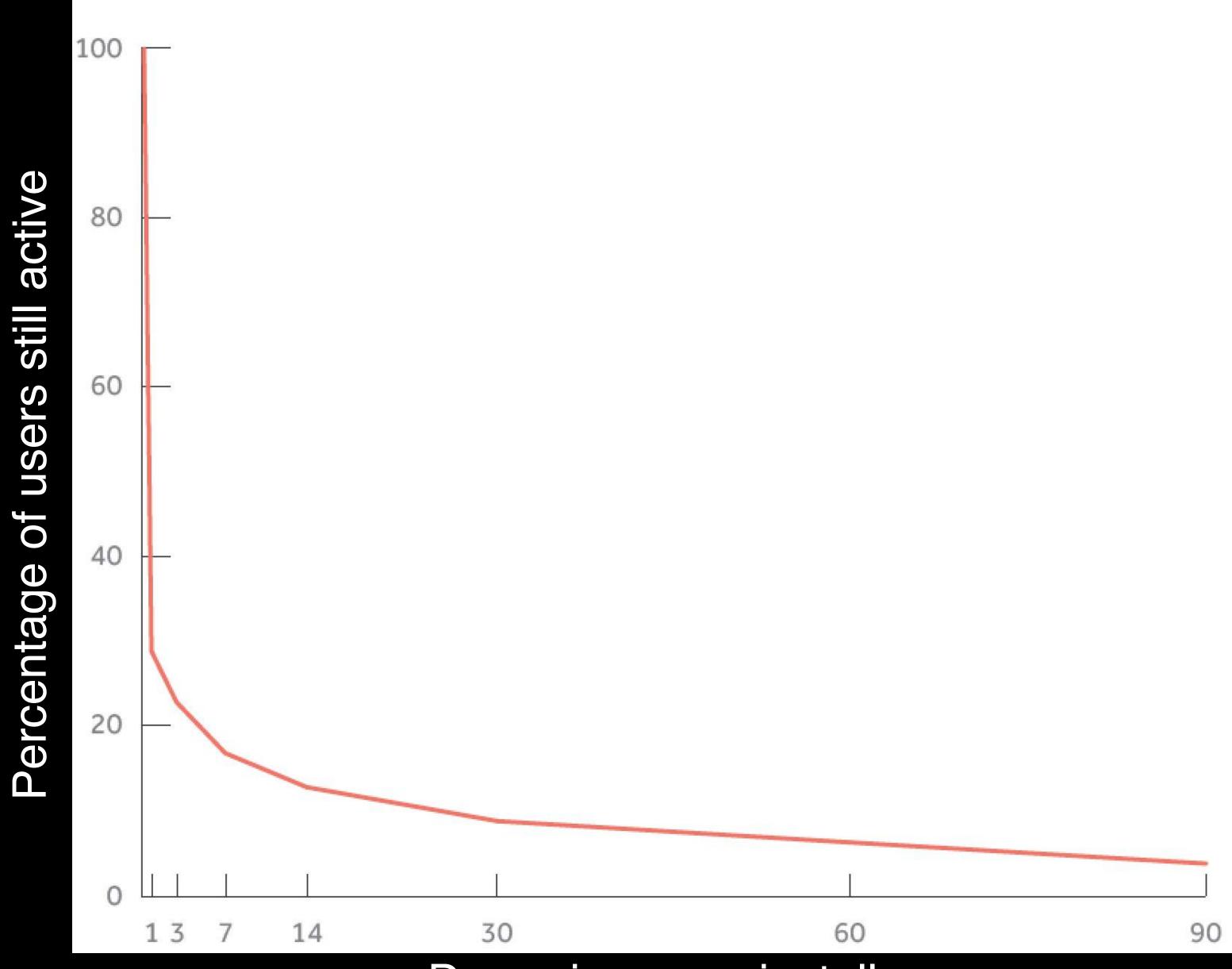
They're adorable. They also provide value.

The Importance Of Onboarding



It's literally a matter of survival.

The average app loses 95% of its user base within a few months.



Days since app install

Users try out a lot of apps but decide which ones they want to stop using within the first 3-7 days.

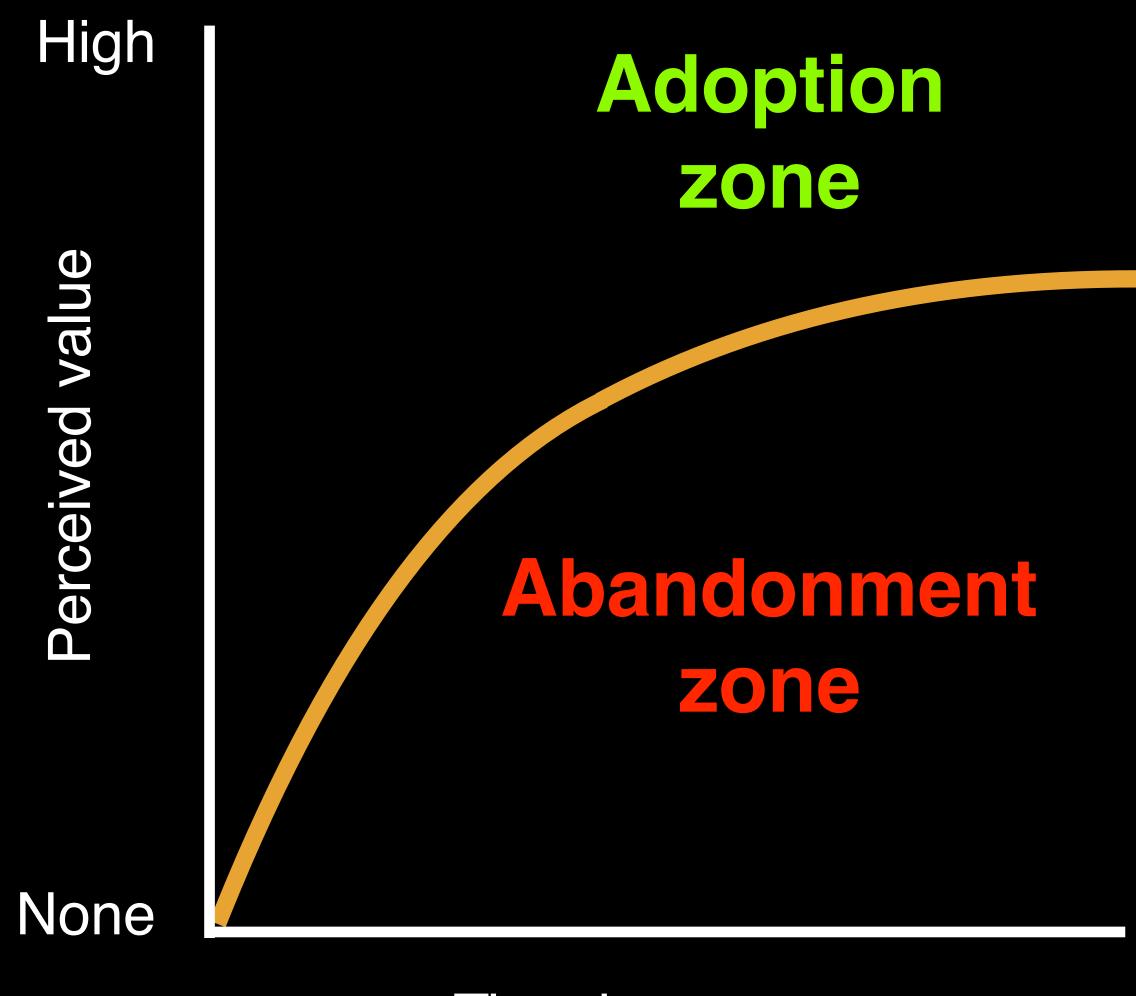
The key to success is to get the users hooked during that critical 3-7 day period.

- Ankit Jain

A Simple Adoption-Abandonment Model

Users are constantly - and consciously - assessing your offering on two dimensions:

Time investment Perceived value



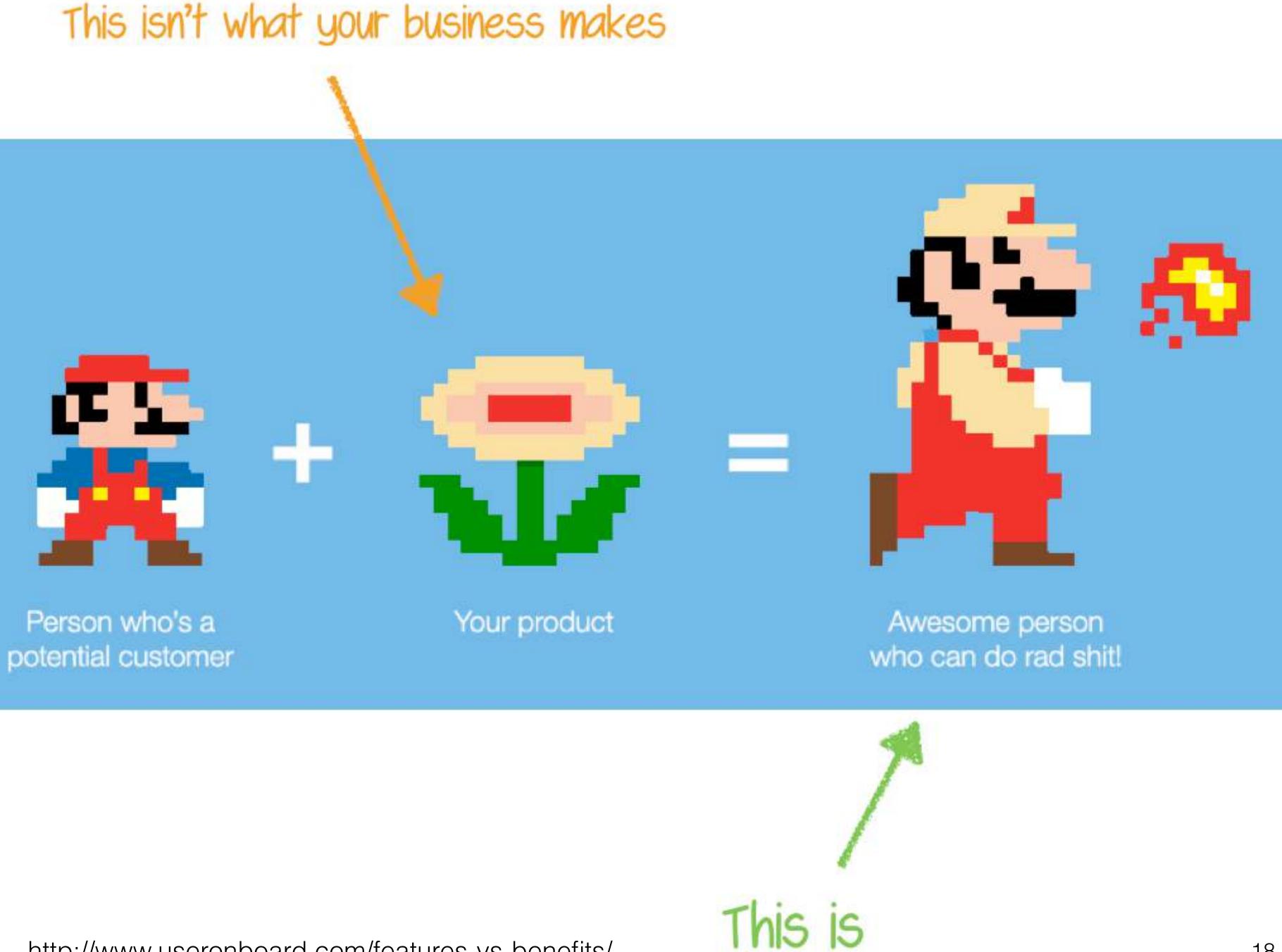
Time investment

Deriving value is an aspirational activity.

We adopt new behaviors and tools because we hope it improves some aspect of our life.

People don't buy products; they buy better versions of themselves...are you listing the attributes of the flower or describing how awesome it is to throw fireballs?

- Sam Hulick



If people feel like they're nearing better versions of themselves, they'll adopt your solution.

If that better version of themselves seems out of reach...they'll abandon it.

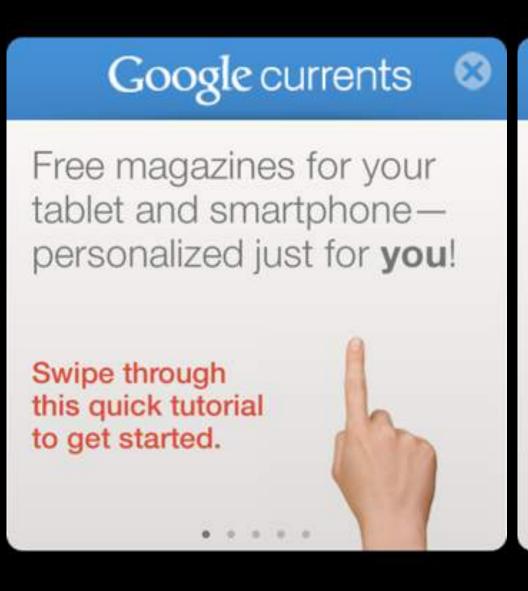


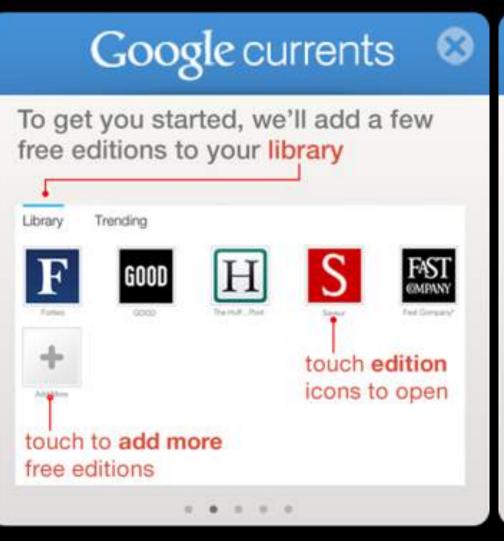
This is where onboarding plays a crucial role.

Some Common Onboarding Patterns

MODAL STEPPED TUTORIAL

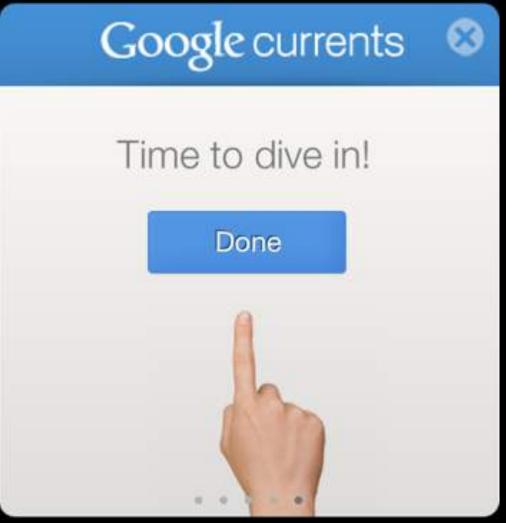
Not many advantages. It's out of context. People won't really remember.









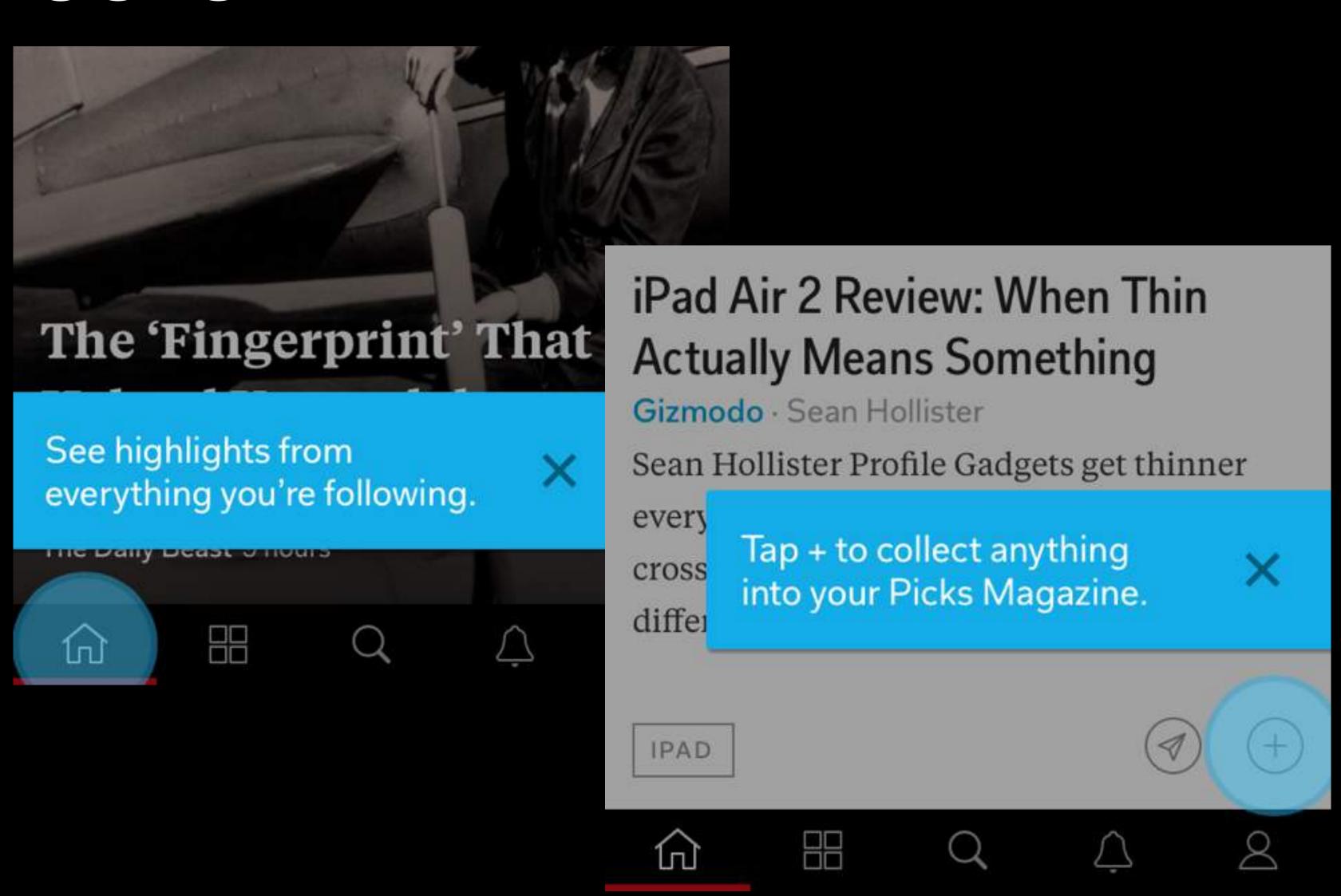


FIRST-RUN CALLOUTS

Better than the modal stepped pattern.

It draws the user's attention to key areas and provides concise, clear explanations.

But how do you see it again if you wanted?



rdio



Another first-run callout example.

But what if I just want to explore now and see this later?

BROWSE

- Heavy Rotation
- Recent Activity
- Mew Releases

YOUR MUSIC

- Collection
- (1) History
- Queue

PLAYLISTS

ambient/instrumental by Aaron Irizarry

Welcome! Find something to play. Heavy Rotation: Trending albums that we think you will like based on who you follow and what you listen to. Recent Activity: Your network's activity stream, := including music reviews and playlist updates. Top Charts: Listen to the most popular music and playlists on Rdio. New Releases: Browse hundreds of new

albums, added every week.





×

Continue Tour



Treble & Tren Earlimart 13 songs



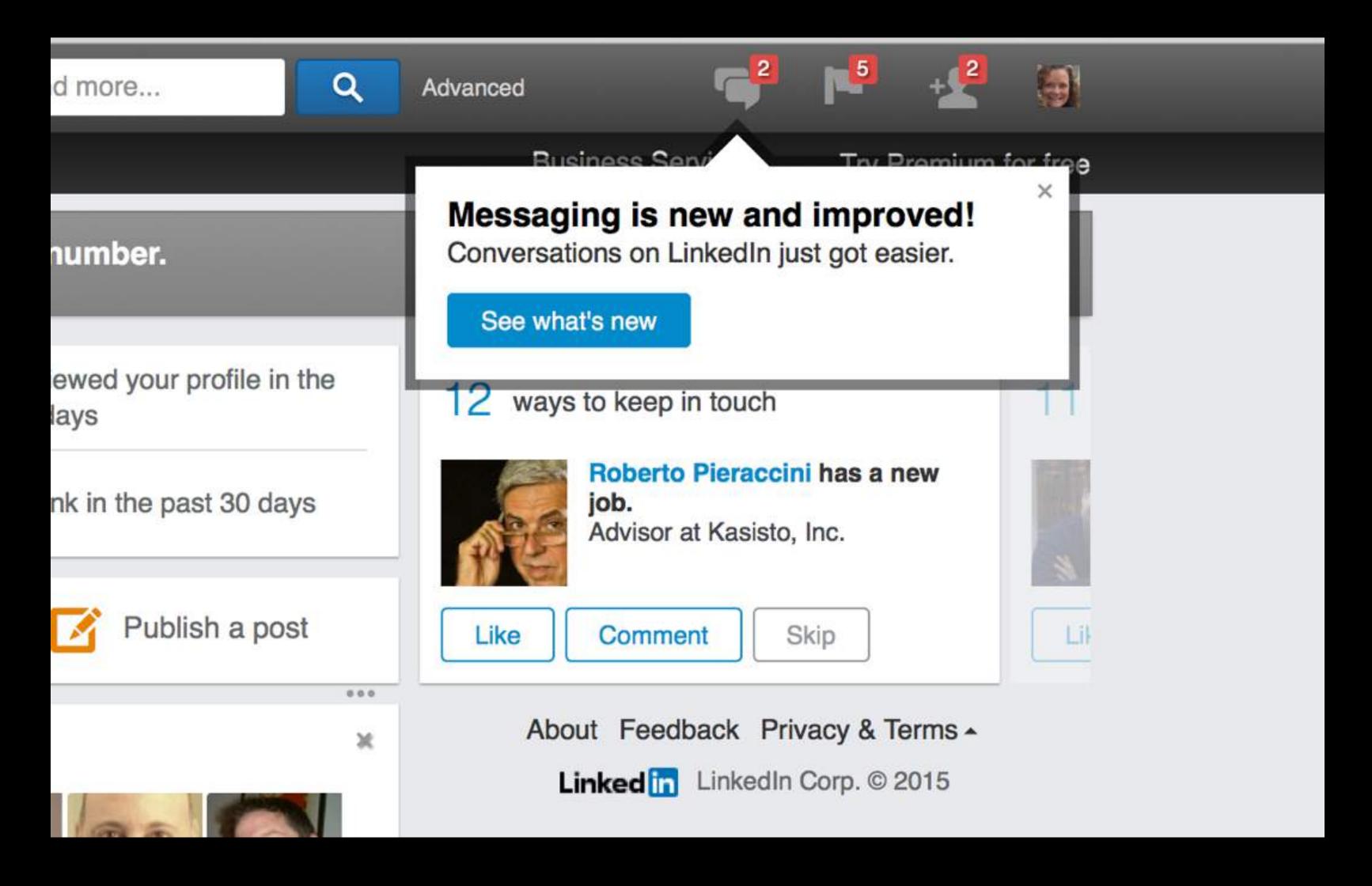




NEW FEATURE CALLOUTS

It also draws the user's attention to key areas.

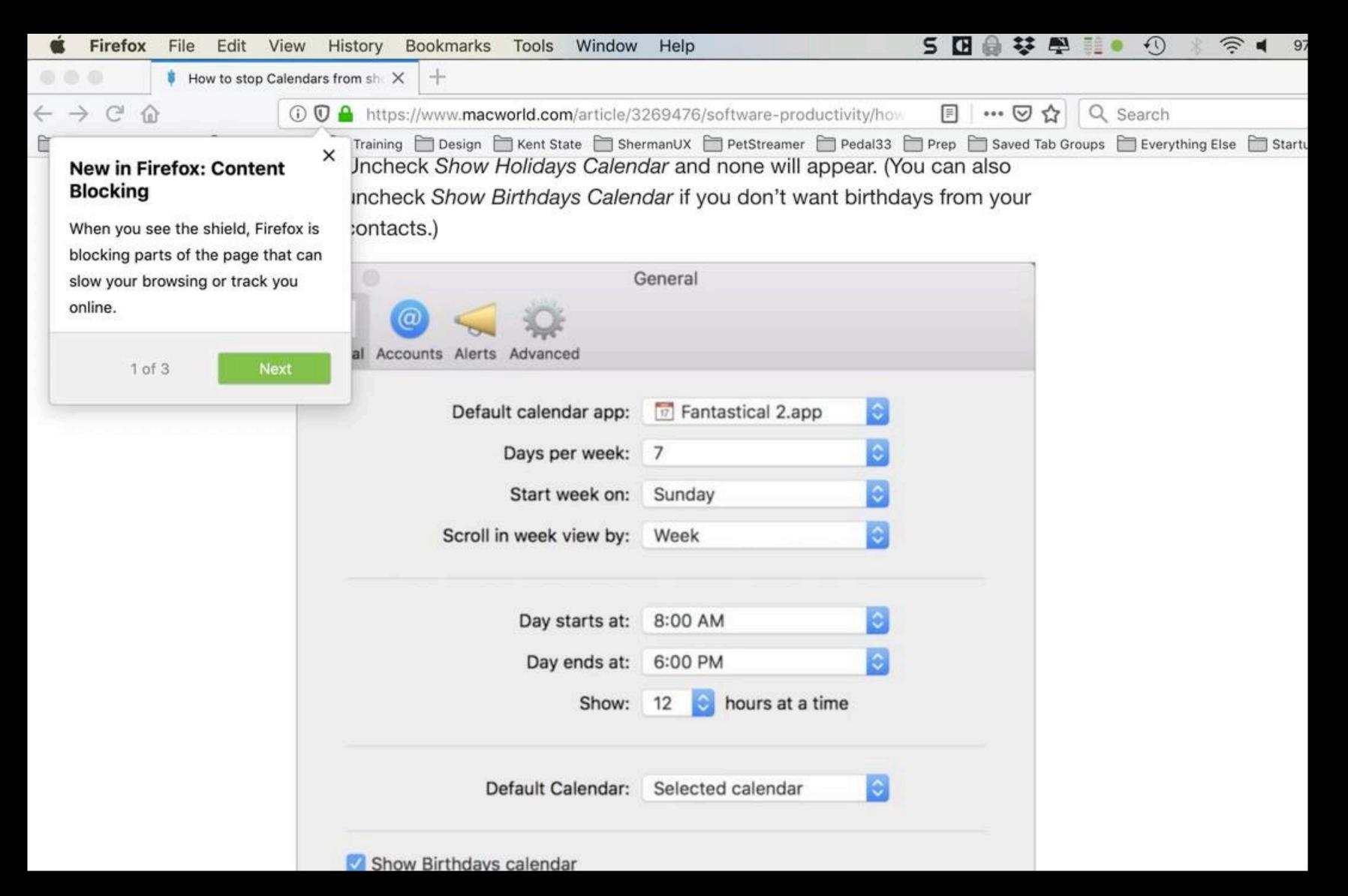
But again...what if you wanted to check it out later?



NEW FEATURE CALLOUTS

Firefox's new feature callout is interactive.

There's a good chance I'll remember how to do this.

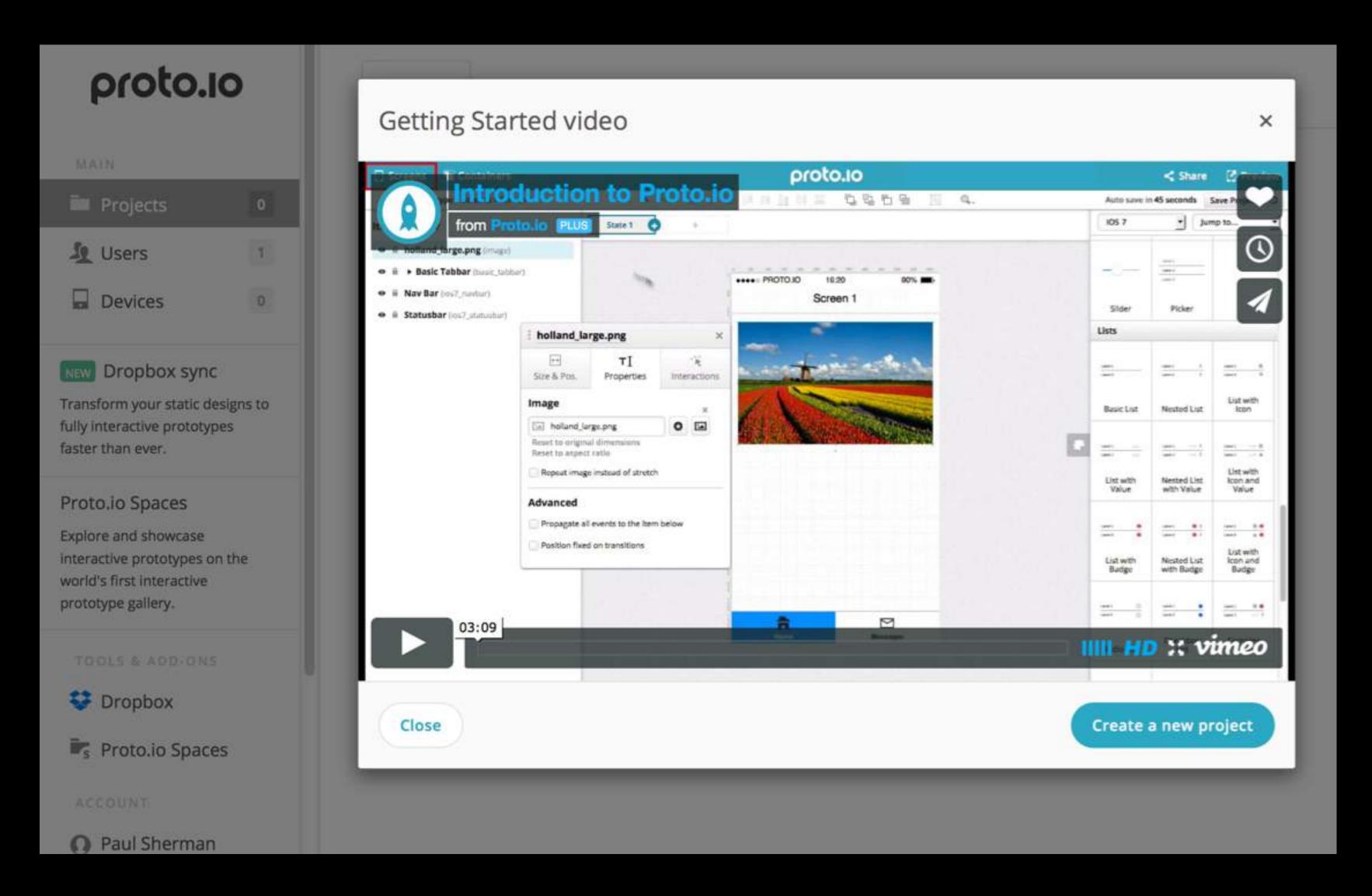


VIDEO TUTORIAL

Provides video and voice.

Ugh, just let me in...I'll check out the video later.

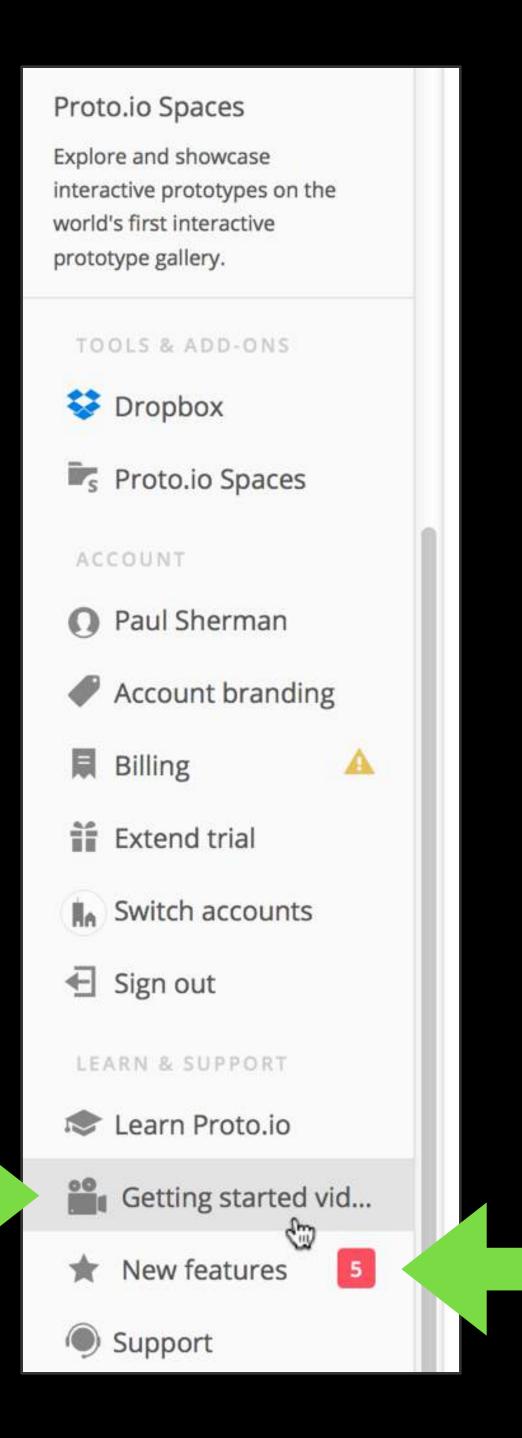
Wait, how do I get back to it?



VIDEO TUTORIAL

Yeah...they got that covered.

And they have a link to new features, as well as a new feature count badge.



CONTEXTUAL ASSISTANCE

Good in theory... often not so good in practice.

Just look up
"Clippy" or
"Microsoft Bob."

It looks like you're writing a letter.

Would you like help?

- Get help with writing the letter
- Just type the letter without help
- Don't show me this tip again

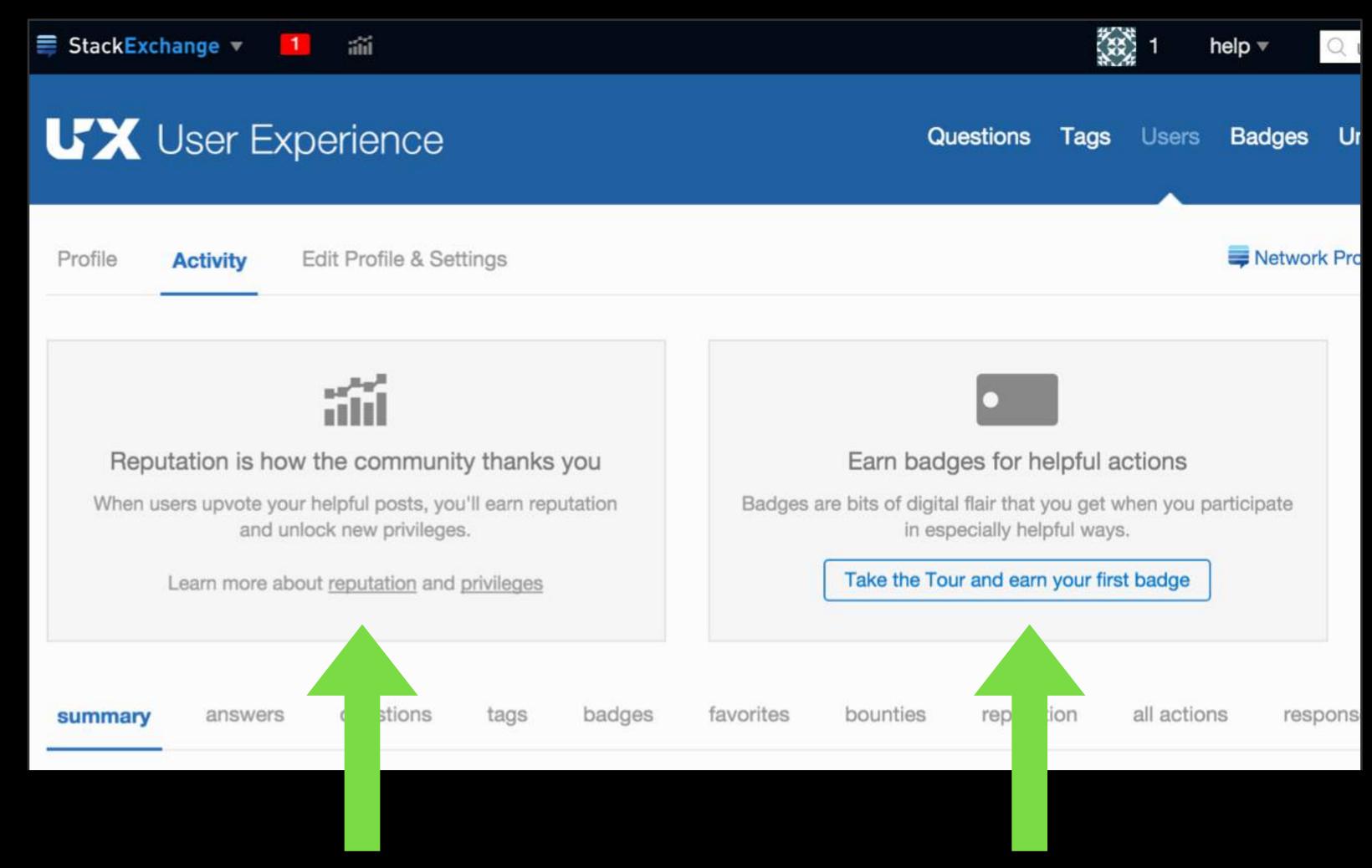


GAMIFICATION & SOCIAL COMPARISON

Gamification and social comparison trigger people's desire to complete a process and earn achievements.

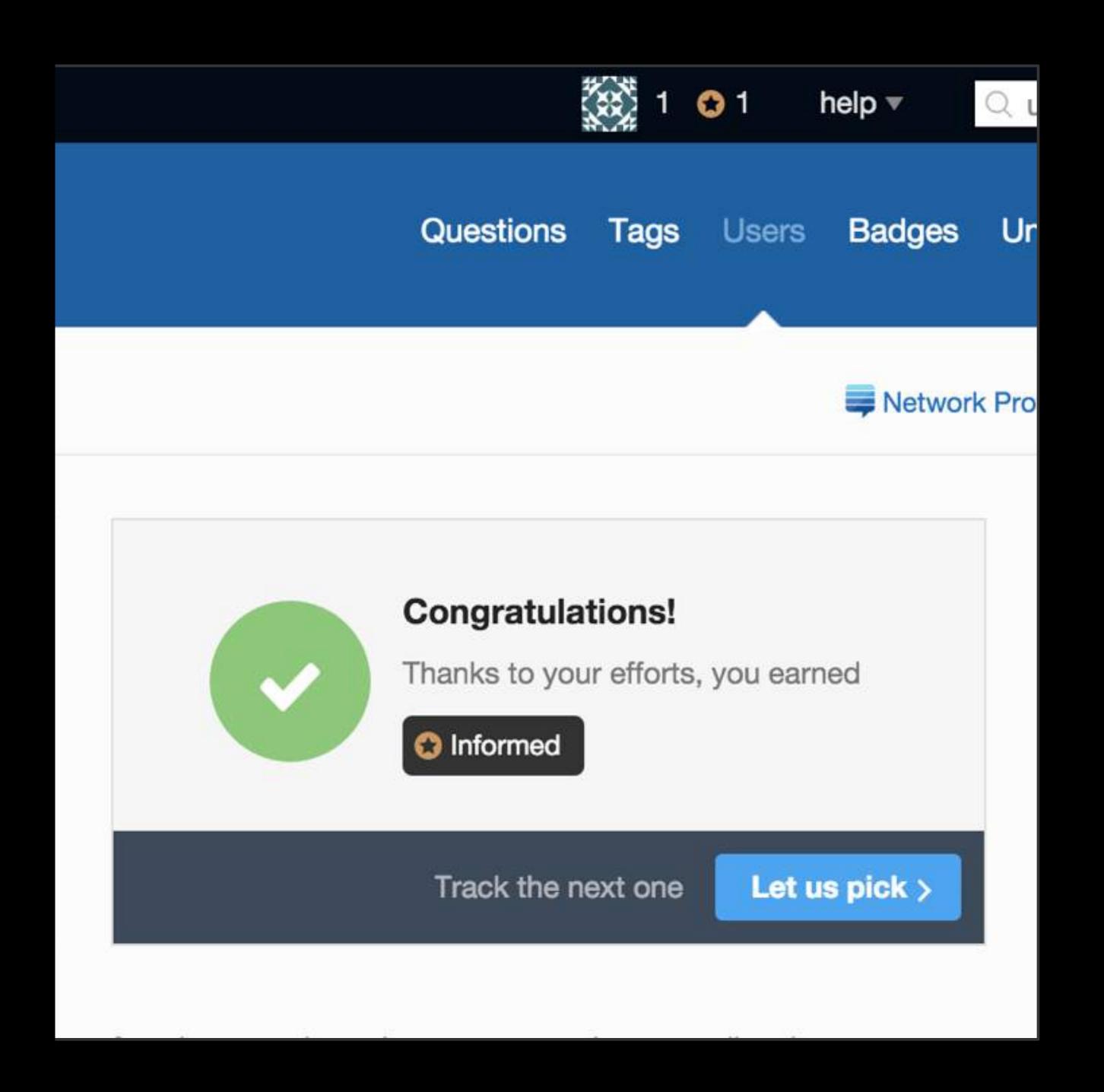
Both can be effective... but also expensive to implement.

Social comparison can also backfire and cause users to abandon.



I earned a badge!

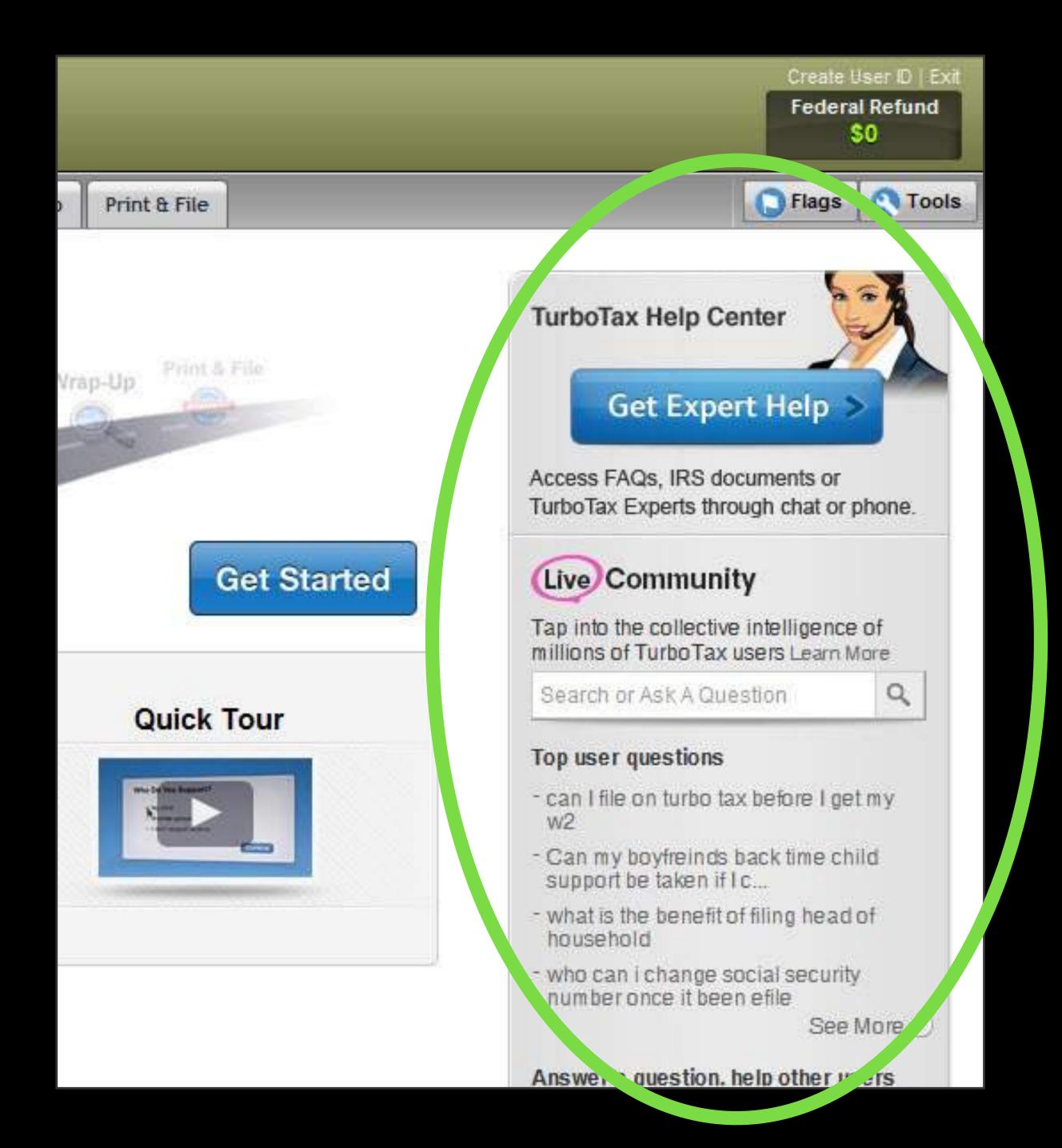
Yay.



SOCIAL FACILITATION

Showing frequently asked questions and answers.

Providing easy access to user forums and expert help.



Let the user return to the onboarding content later.

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Incent new users to learn by showing what's new...or at least telling them "hey, here's some new features!"

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Contextual assistance is great in theory, but hard in practice.

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Incent new users to learn by showing what's new...or at least telling them "hey, here's some new features!"

Contextual assistance is great in theory, but hard in practice.

Gamification and social comparison can increase motivation, but are costly. And social comparison can backfire.

MAIN TAKEAWAYS FROM THESE PATTERNS

Let the user return to the onboarding content later.

Incent new users to learn by showing what's new...or at least telling them "hey, here's some new features!"

Contextual assistance is great in theory, but hard in practice.

Gamification and social comparison can increase motivation, but are costly. And social comparison can backfire.

Social facilitation requires critical mass or it suffers from the "empty store shelf" problem.

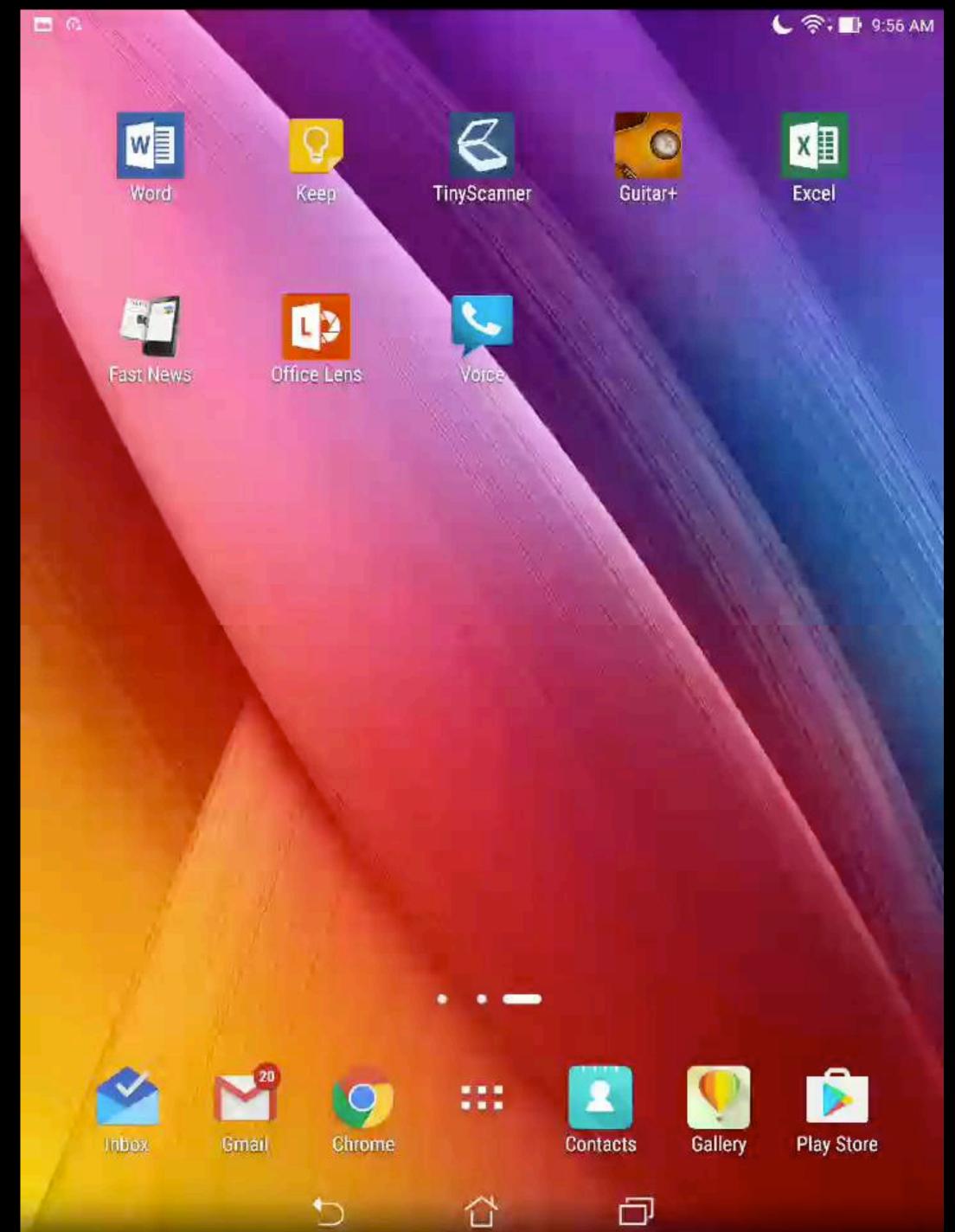
Going Deeper: Onboarding Principles

- 1. Present a clear value proposition.
- 2. Engage emotional and aspirational motivations.
- 3. Doing is better than showing or telling.
- 4. Minimize friction and barriers.
- 5. Stock the shelves. Avoid the empty store.
- 6. Don't ask for a commitment before the user is ready.
- 7. Leverage social comparison and gamification. But don't be cheesy.
- 8. Support learning and mastery at the point of need.
- 9. Share content via different channels to encourage engagement.
- 10. Measure and test!

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Office Lens

Clear value proposition



Video 1

Medium

Clear value proposition



Medium

Read and write the stories that matter to you.



Sign in with Twitter



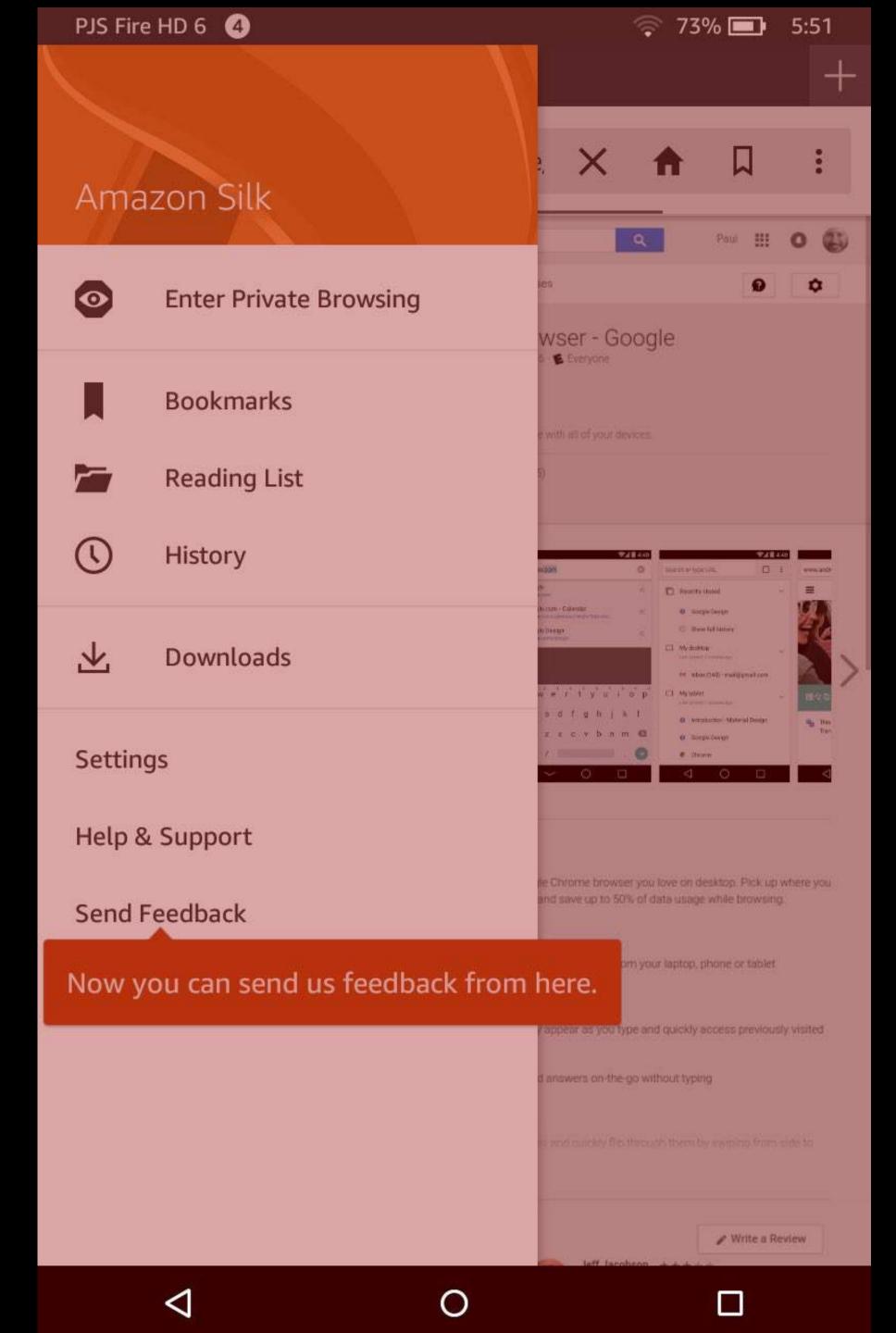
g Sign in with Google

Sign in with email

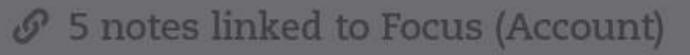
Amazon Silk Browser

Unclear value proposition.

l'd like another browser please.



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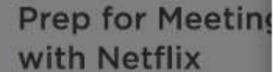


Context



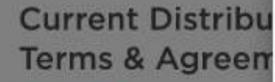






Today Agenda: Di possible partnersh between our comp and Netflix, where movies and televis shows produced o

Melissa



O6/11/14 Reed Ha Founder and CEO, Bennett, Chief Man Officer, Tawni Crar Chief Talent Office Jonathan Friedlan Evernote makes it easy to take notes and share information.



Take notes

Create notes to capture and update information about clients and leads.



Stay productive

View, edit, or search your notes on any device. Keep all of your information in one place.



Share with colleagues

Link notes to your records to work together on projects or campaigns. Learn more.



gle's Nest to Buy cam for \$555...

Labs said it agreed

act List From lix Meeting

2/14 Reed Hastings, der and CEO, Kelly ett, Chief Market er, Tawni Cranz, the Talent Officer, than Friedland, Chi...

Melissa Lau 4



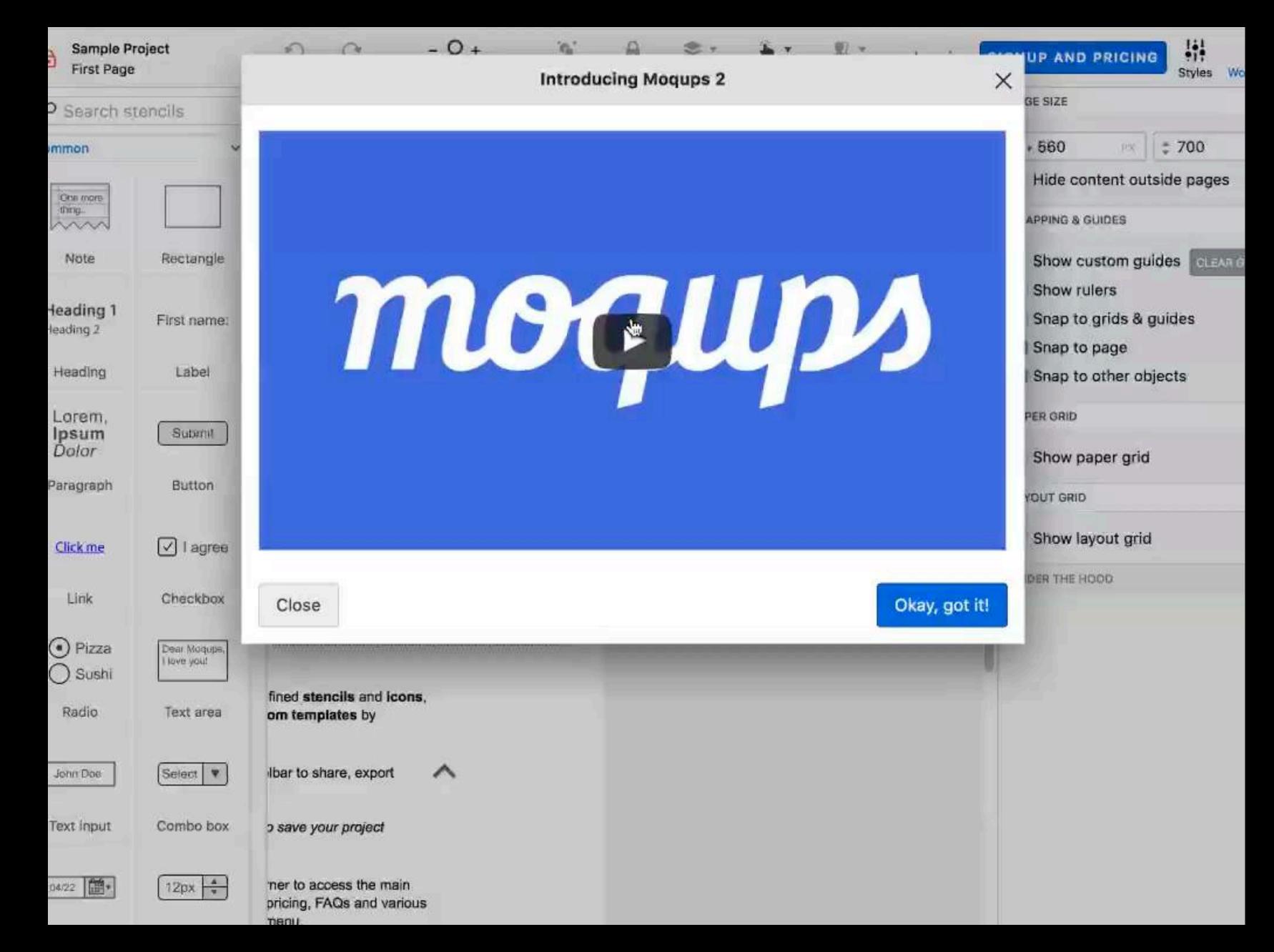


Aspirational appeal - "my best self"

Moqups

It's all about them.

Not me and my better self.

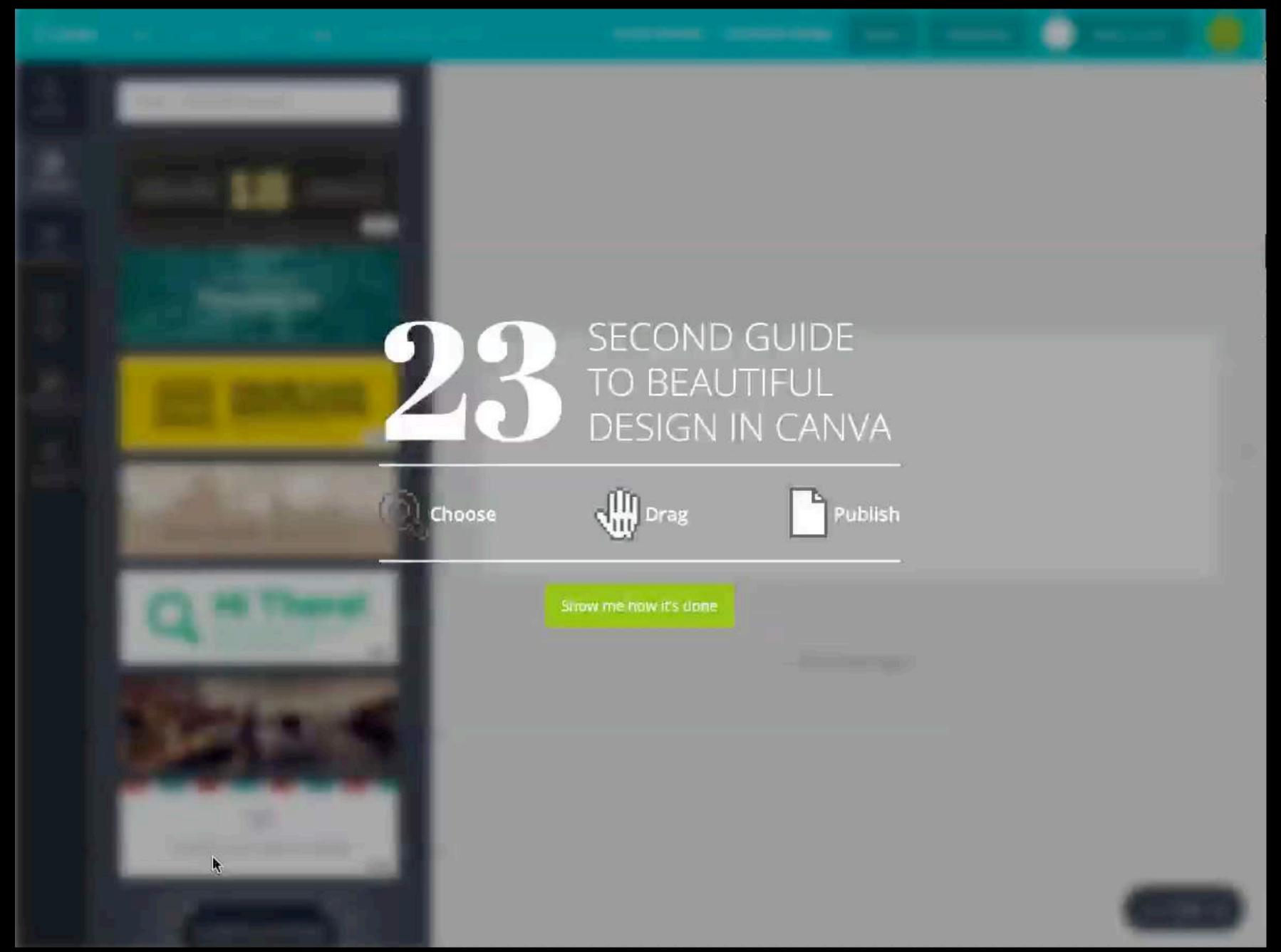


Video 46

- 1. Present a clear value proposition.
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Canva

Nailed it.



Video 48

WordPress

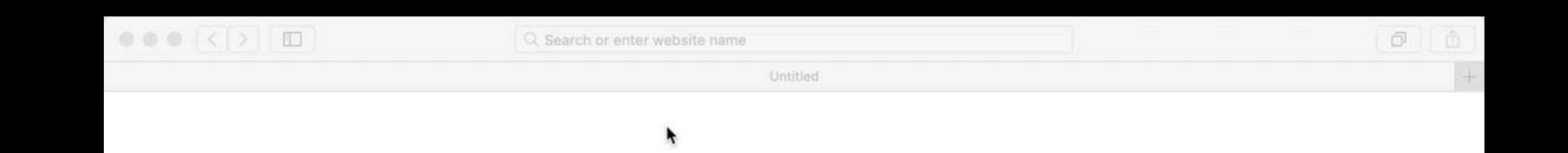
Showing and telling at warp speed.

I'm not going to remember any of this.



Video 49

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Moqups again

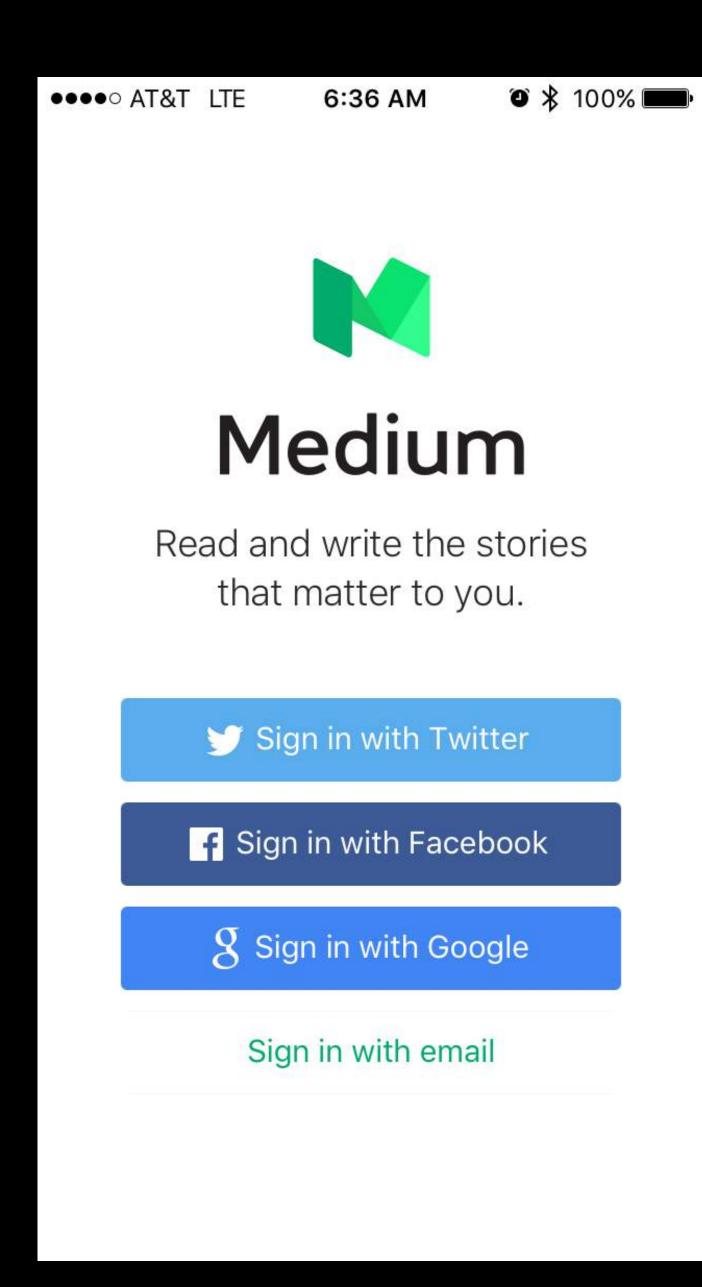
No signup!

Get in there and play!

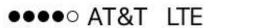
Video

Medium again

I just want to read some stories...



Do I really have to slog through yet another dumb signup flow?



6:36 AM





Medium

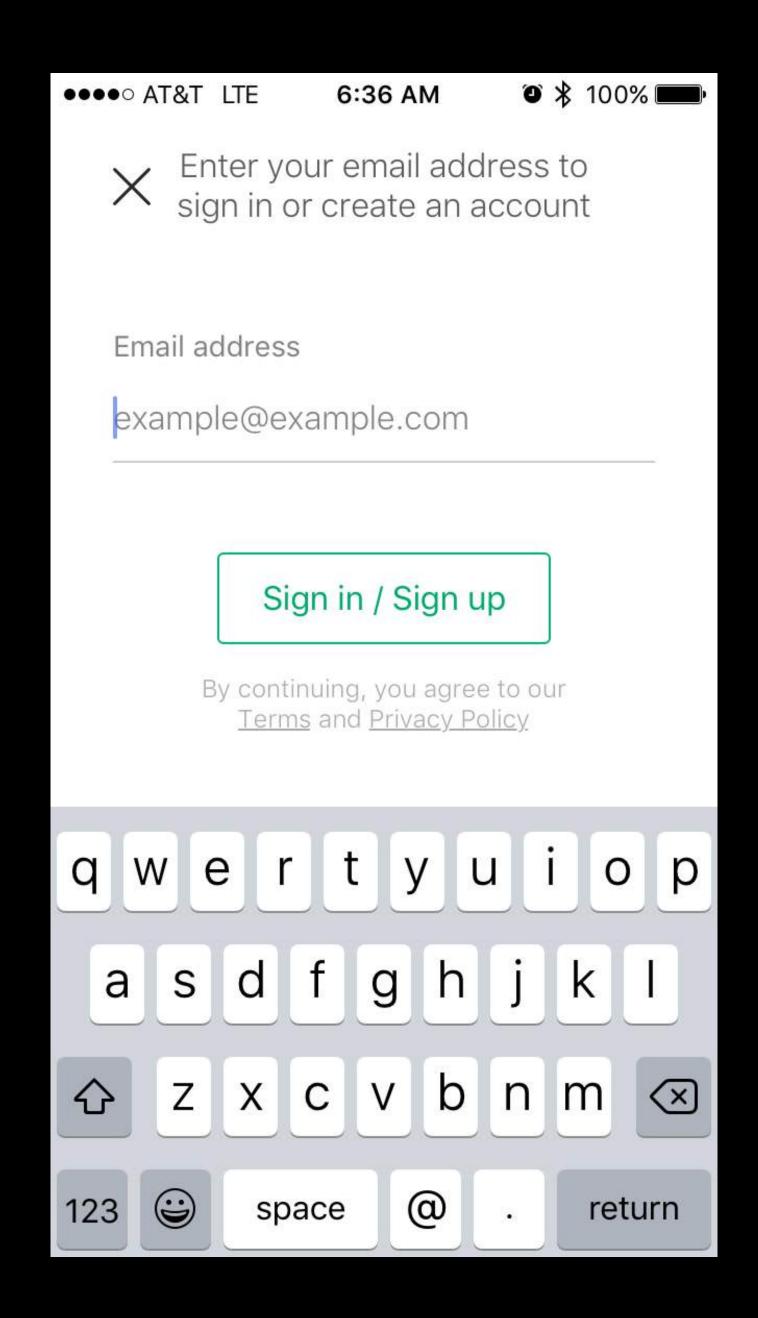
Read and write the stories that matter to you.

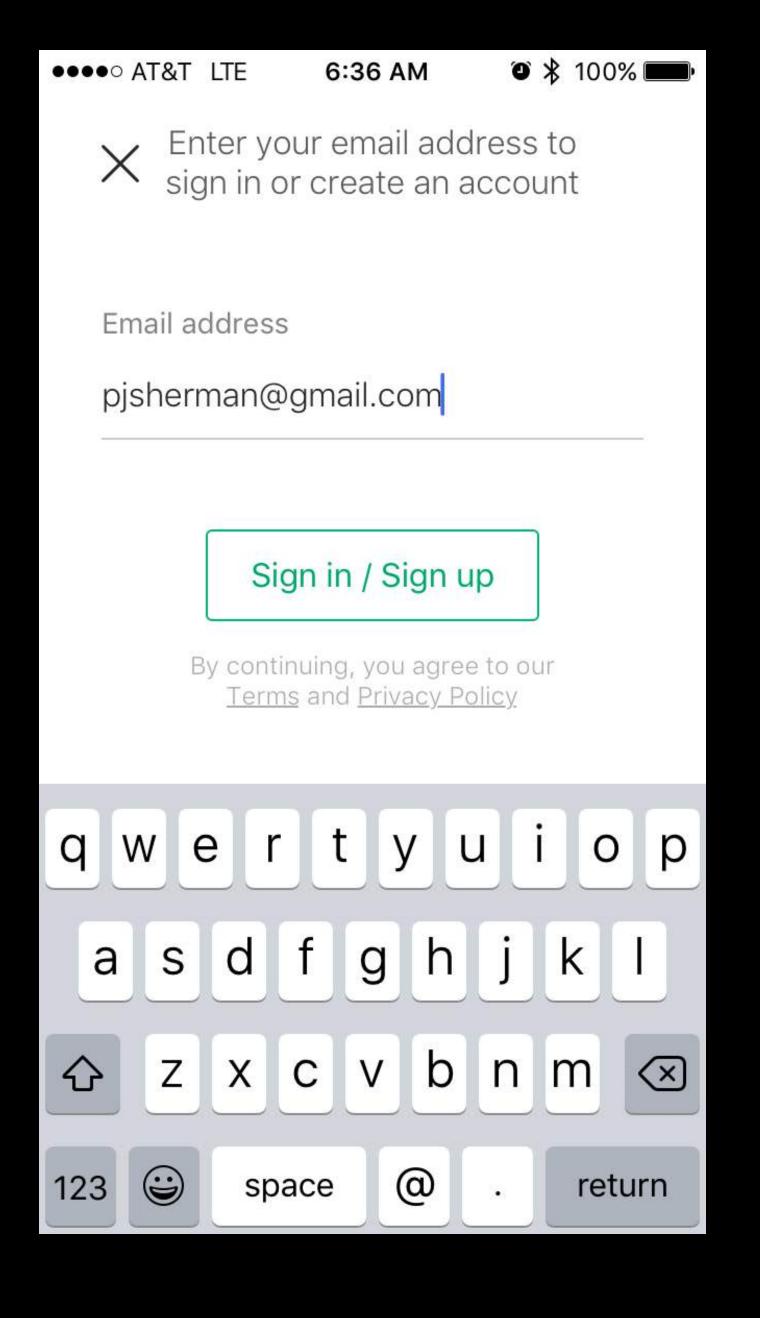


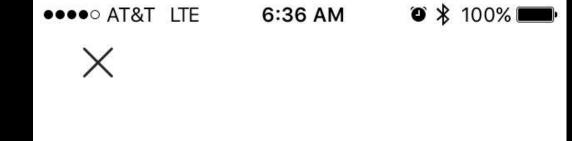
f Sign in with Facebook

g Sign in with Google

Sign in with email



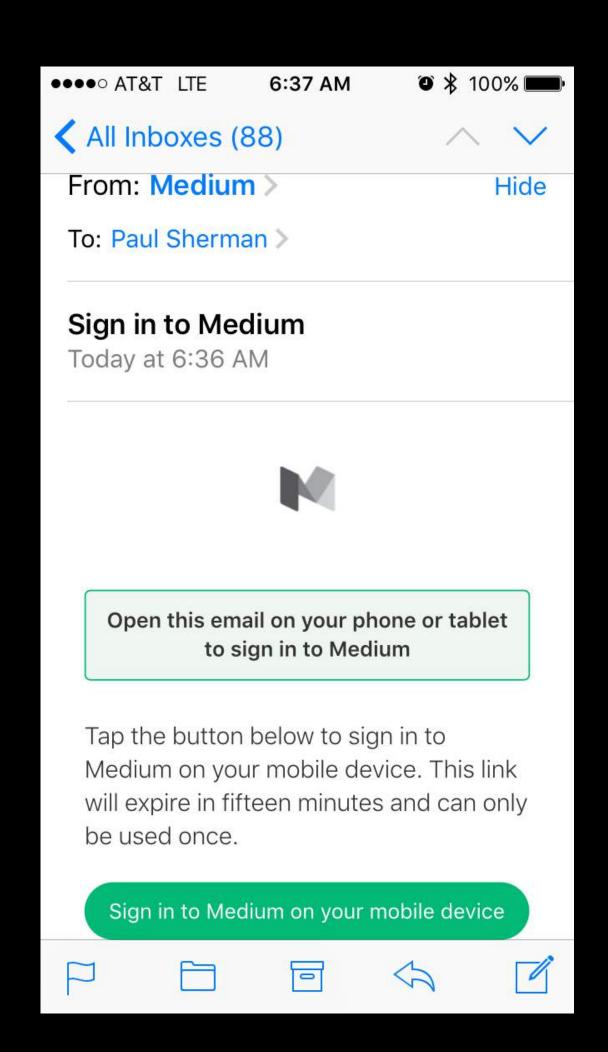


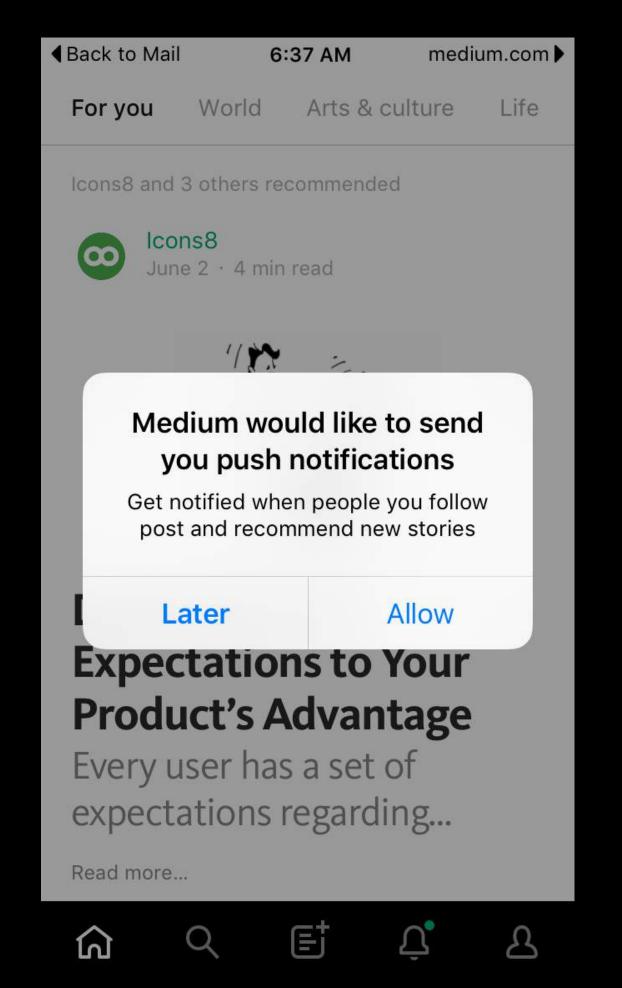


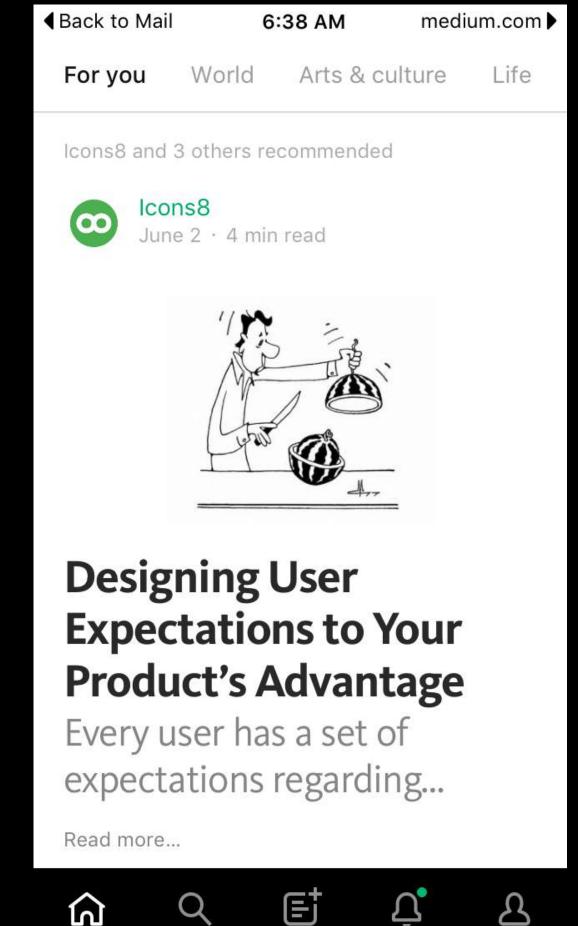


Please check your email (pjsherman@gmail.com) for a link to create or sign in to your account.

Wrong email address?









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My Prototypes ~

Prototypes

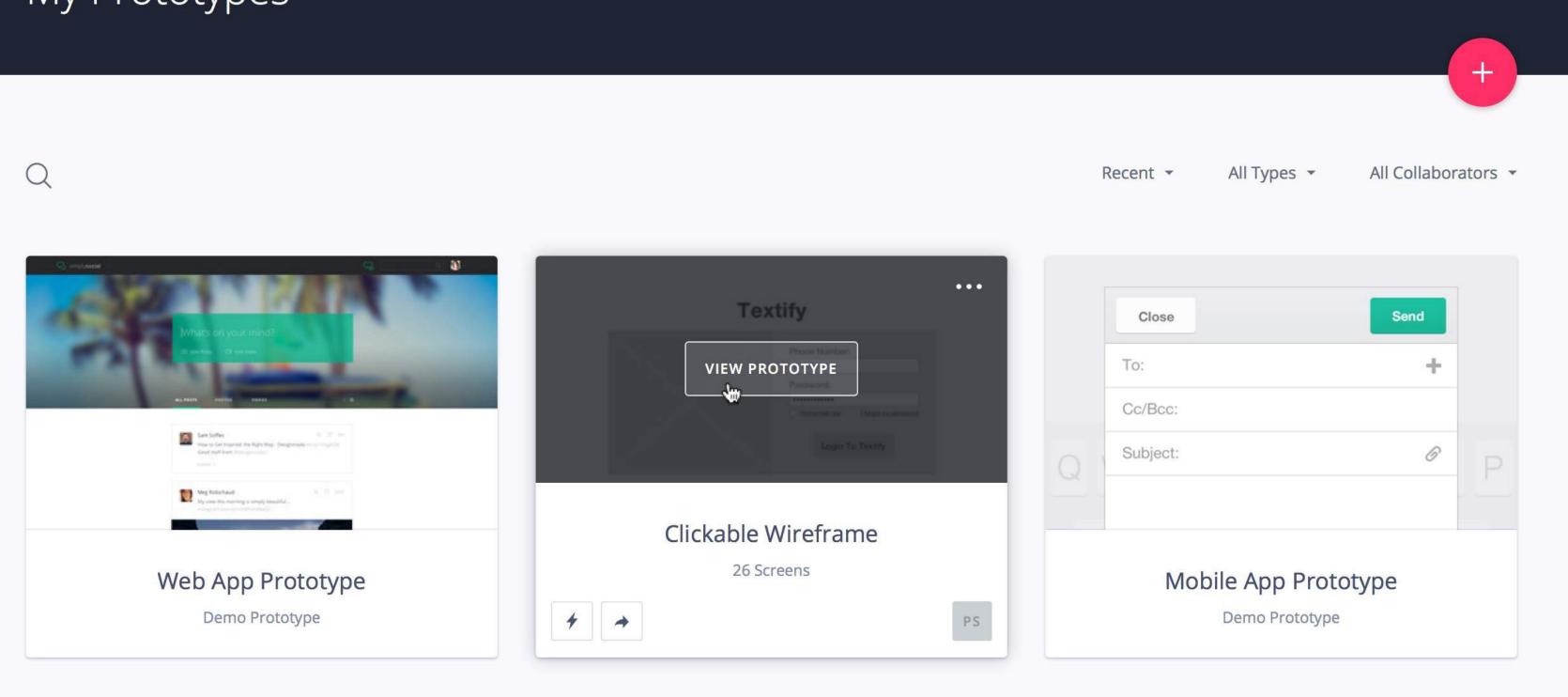
Boards

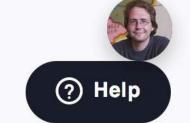
Activity

People

InVision

They give you nice samples to play with.





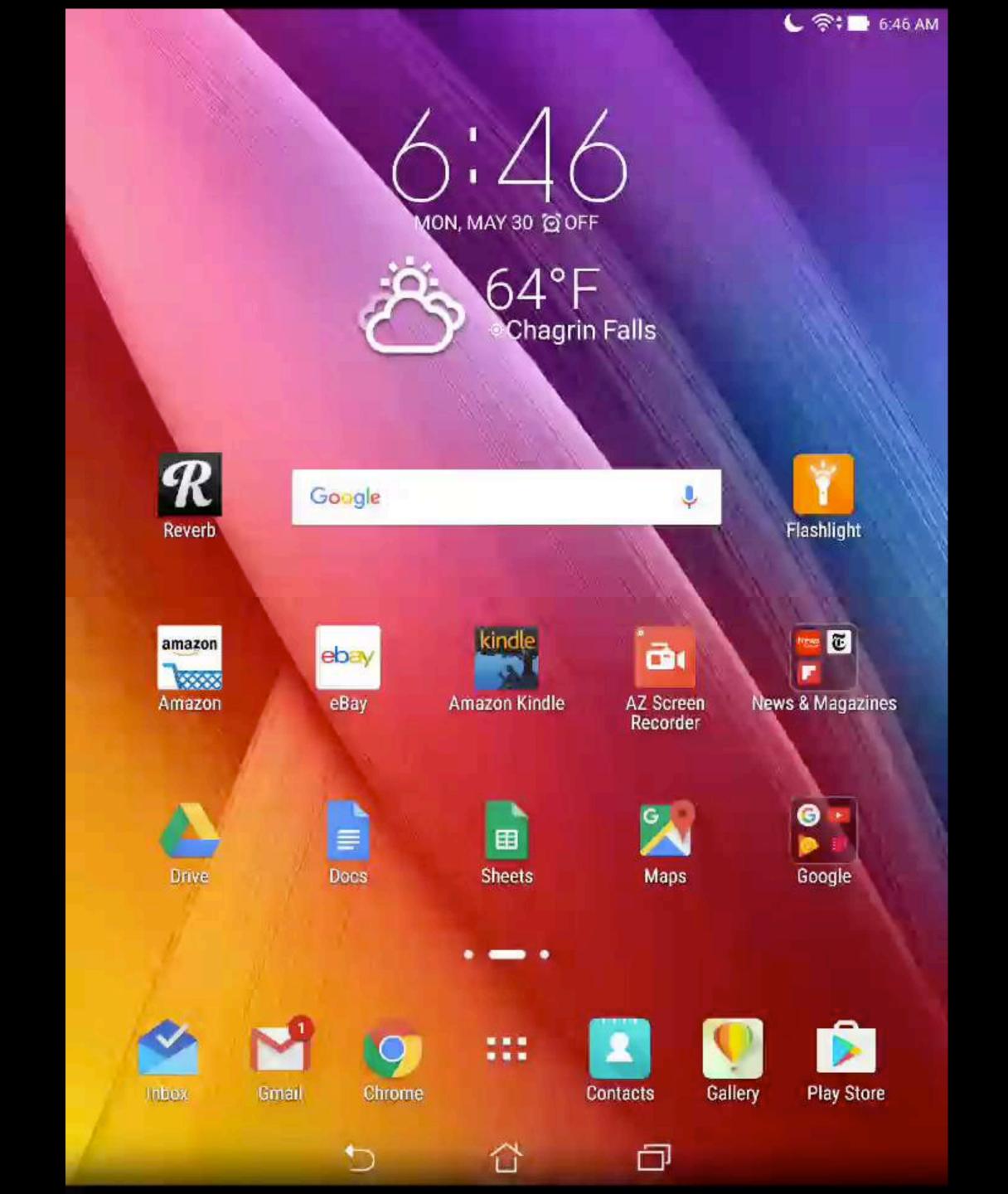
Paul Sherman

https://projects.invisionapp.com/d/main#/projects/7227316

Flipboard

Takes you right to the content.

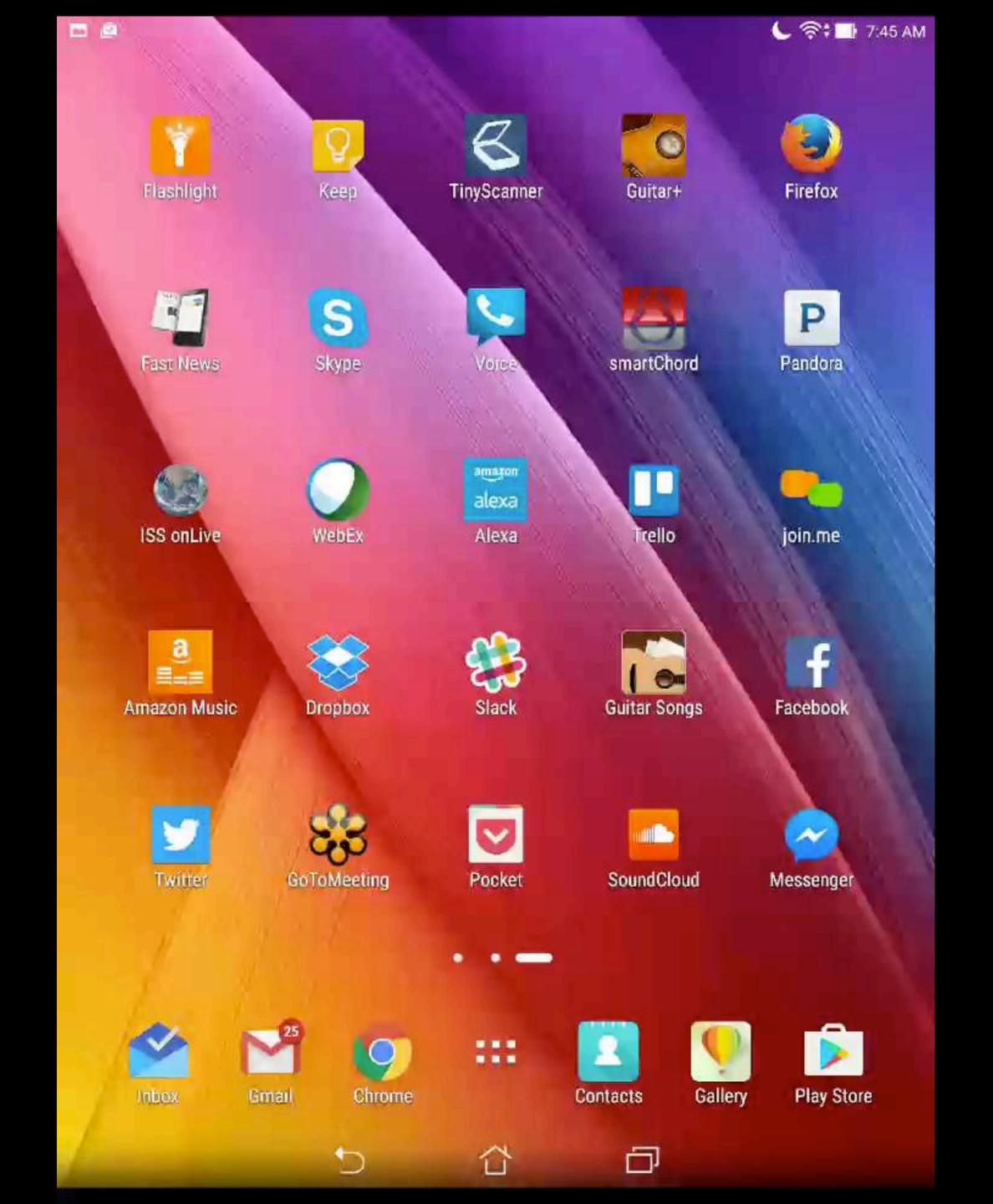
The callout also supports learning.



Pocket

Big empty.

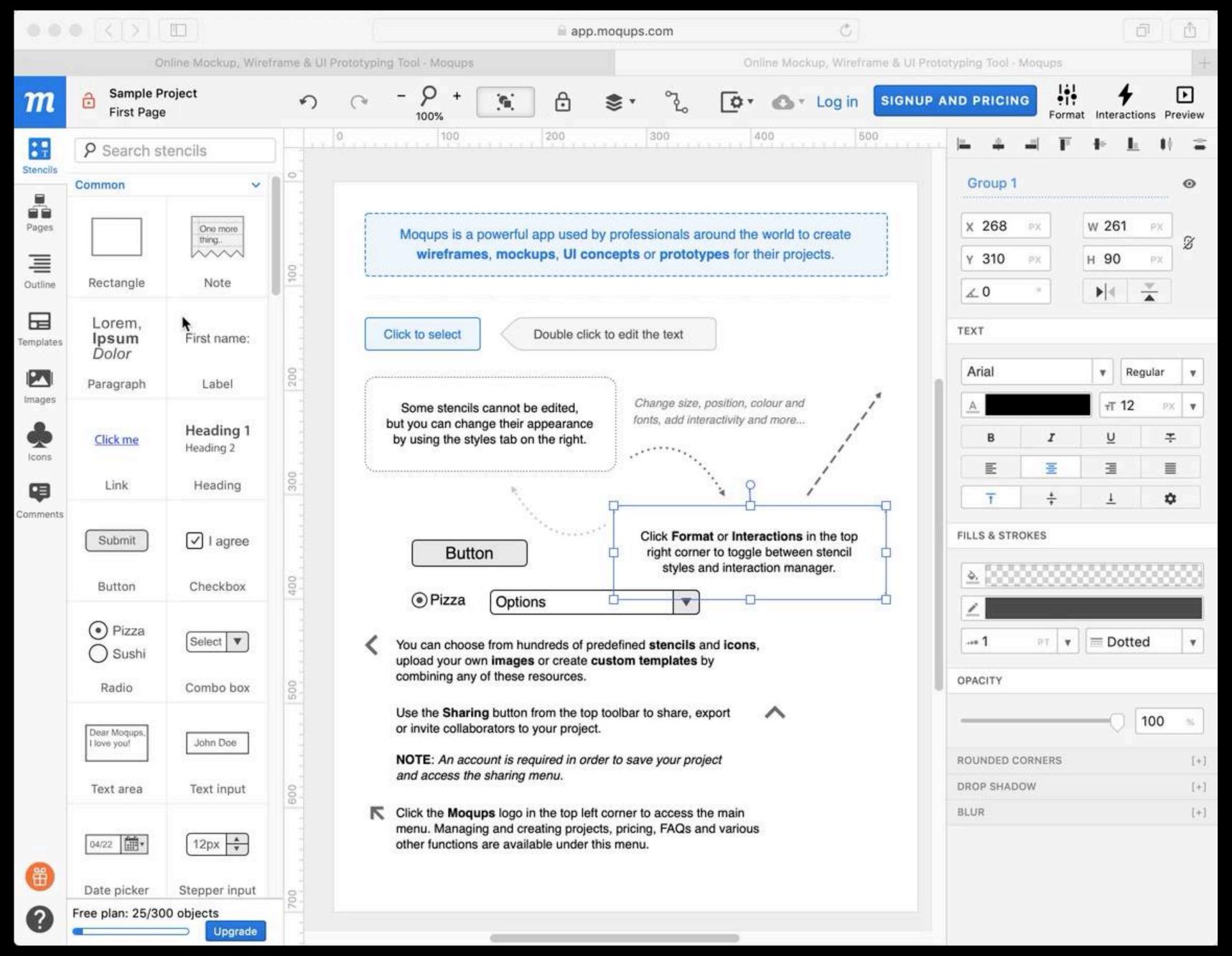
But at least they gave me some calls to action.



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Moqups again

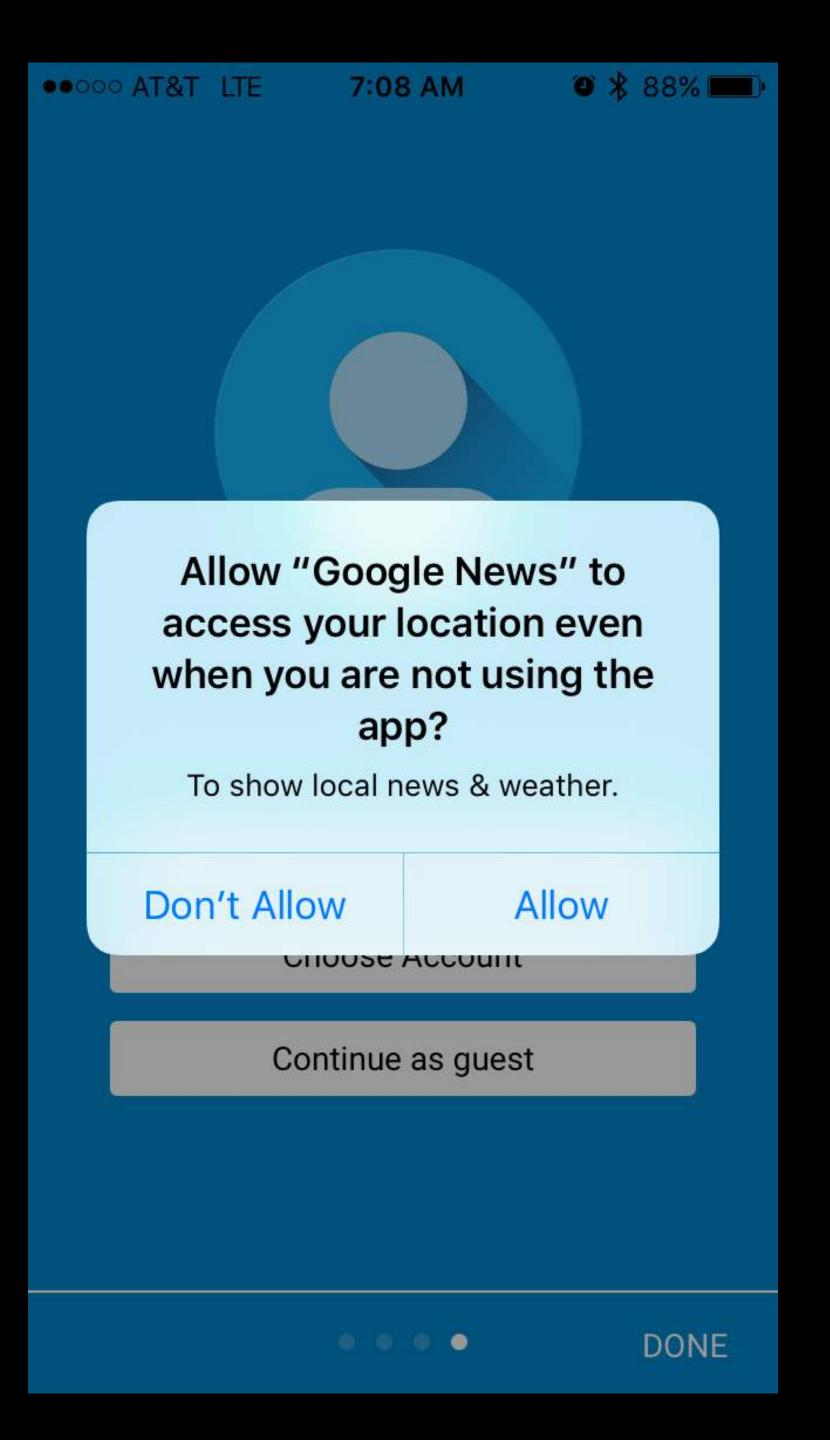
No commitment until I'm good and ready!



Video 60

Google News

Gives me a good reason for tracking my location.

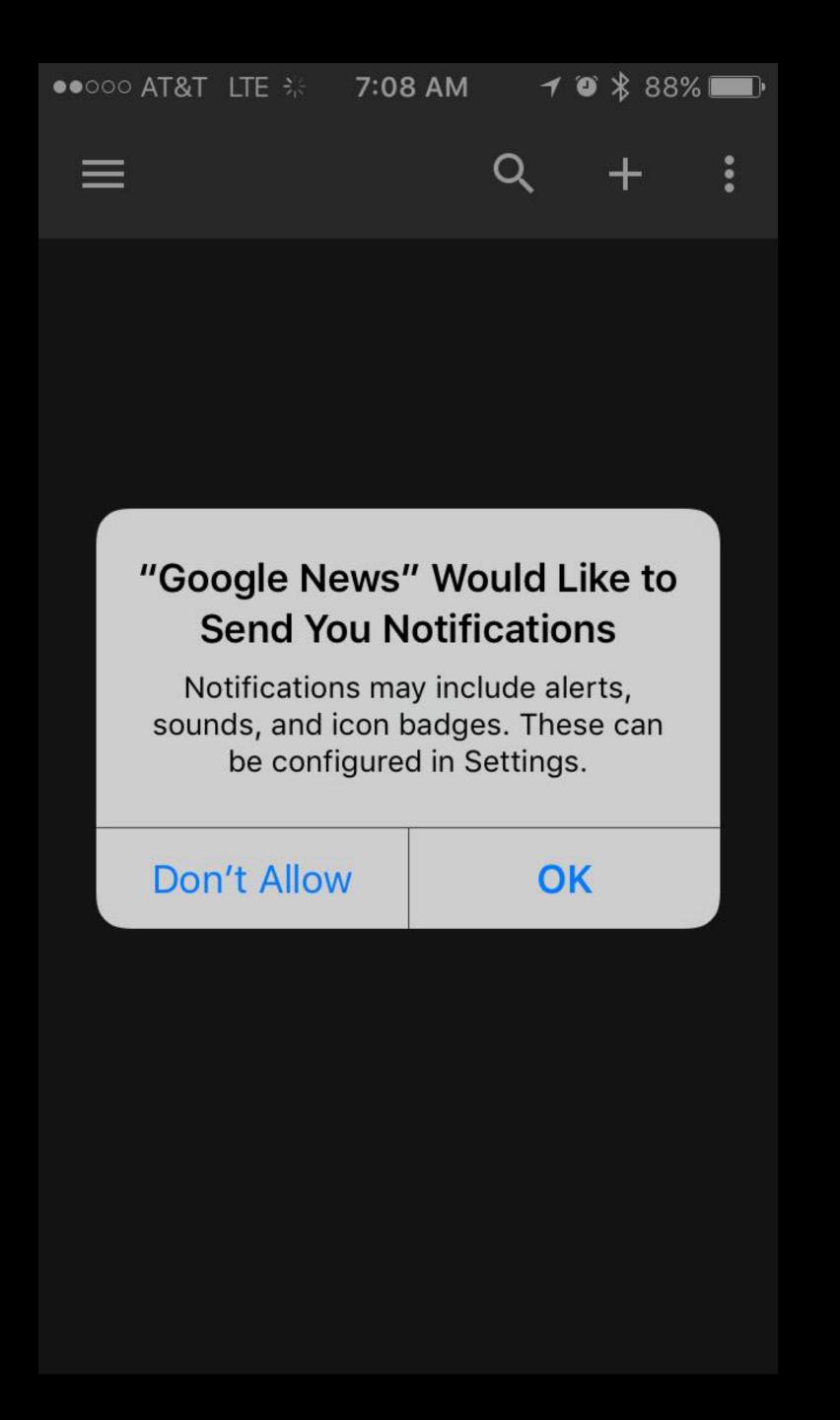


Google News again

Same flow!

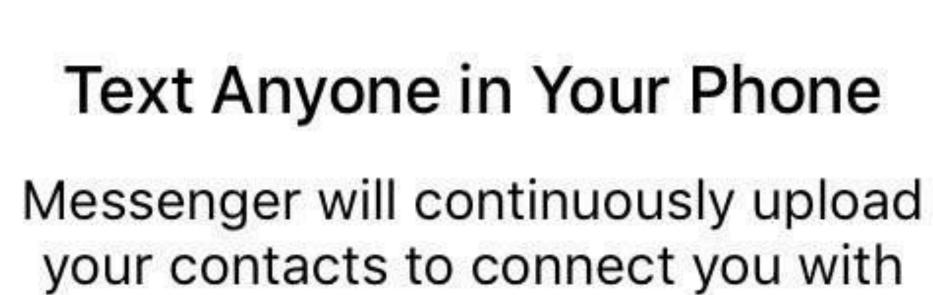
I know what notifications are. Why would I want these notifications?

Denied.



Facebook

Um, no.



friends.

Learn More

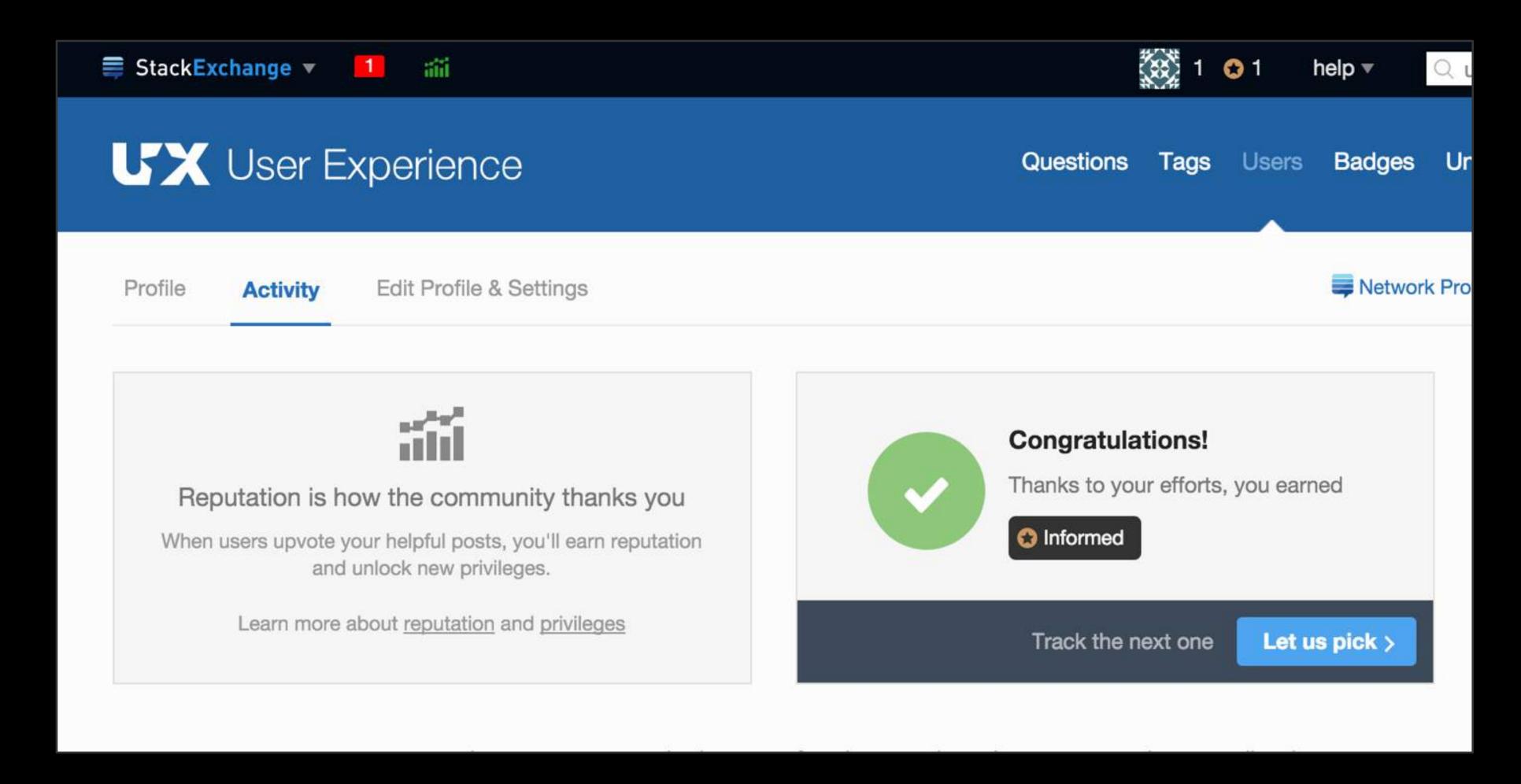
OK



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Stack Exchange

Badging and reputation are rewards.



I couldn't find any gamification and social facilitation anti-patterns...probably because they're removed for failure.

But I'm sure they're out there.

Maybe Amazon's reviewer system?

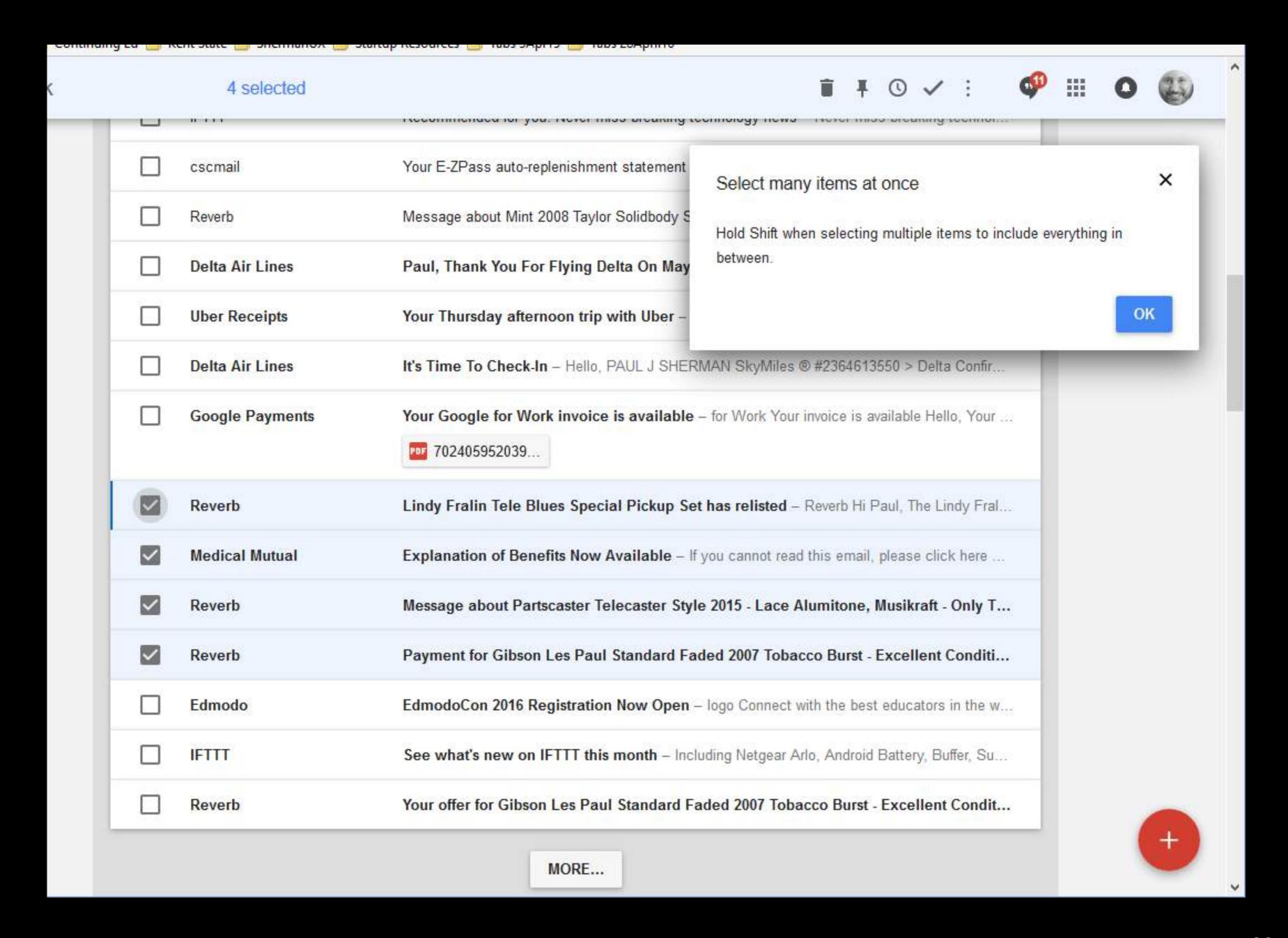
Wikipedia?

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Gmail

I started selecting multiple items.

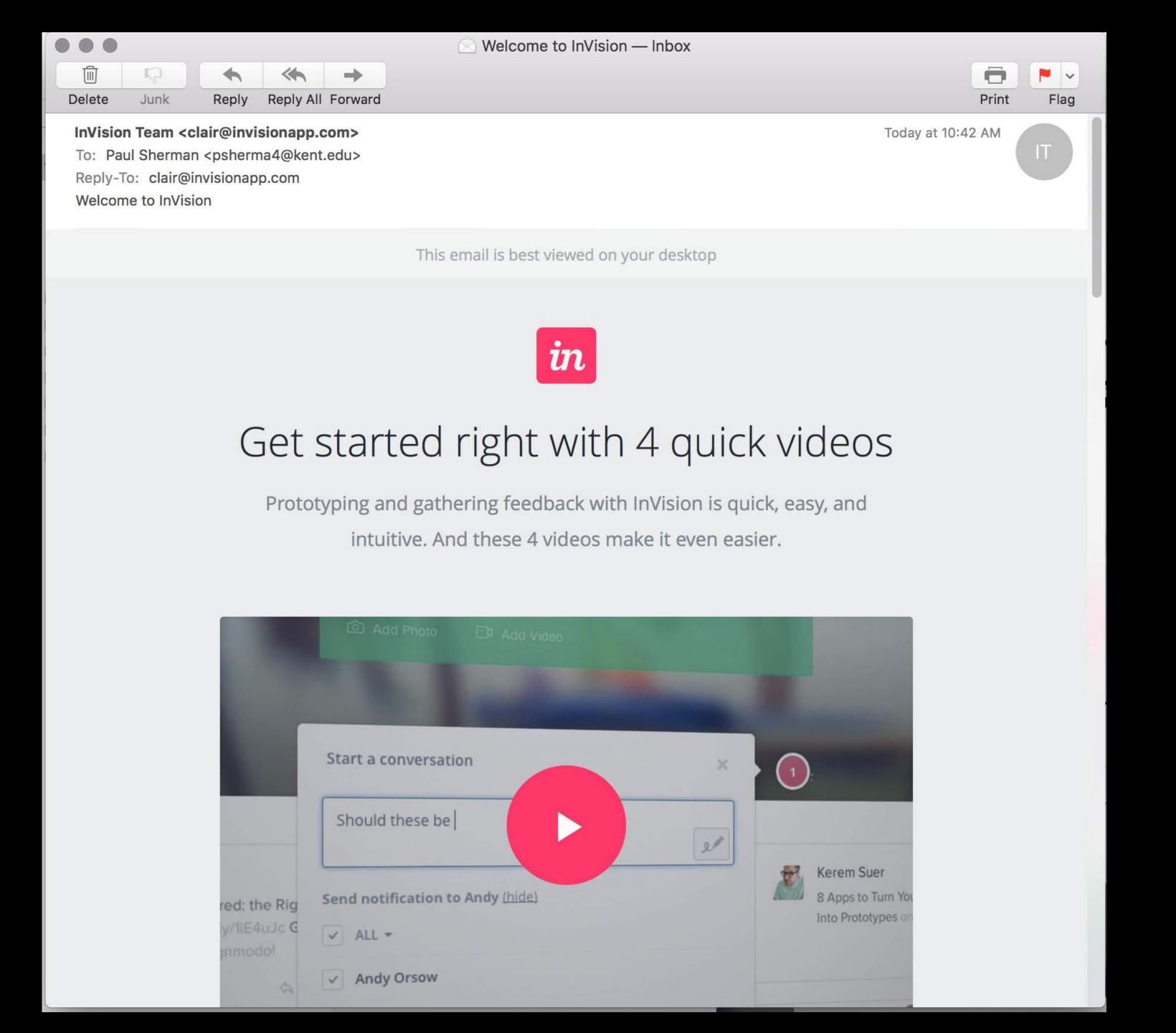
It recognized this and offered information.



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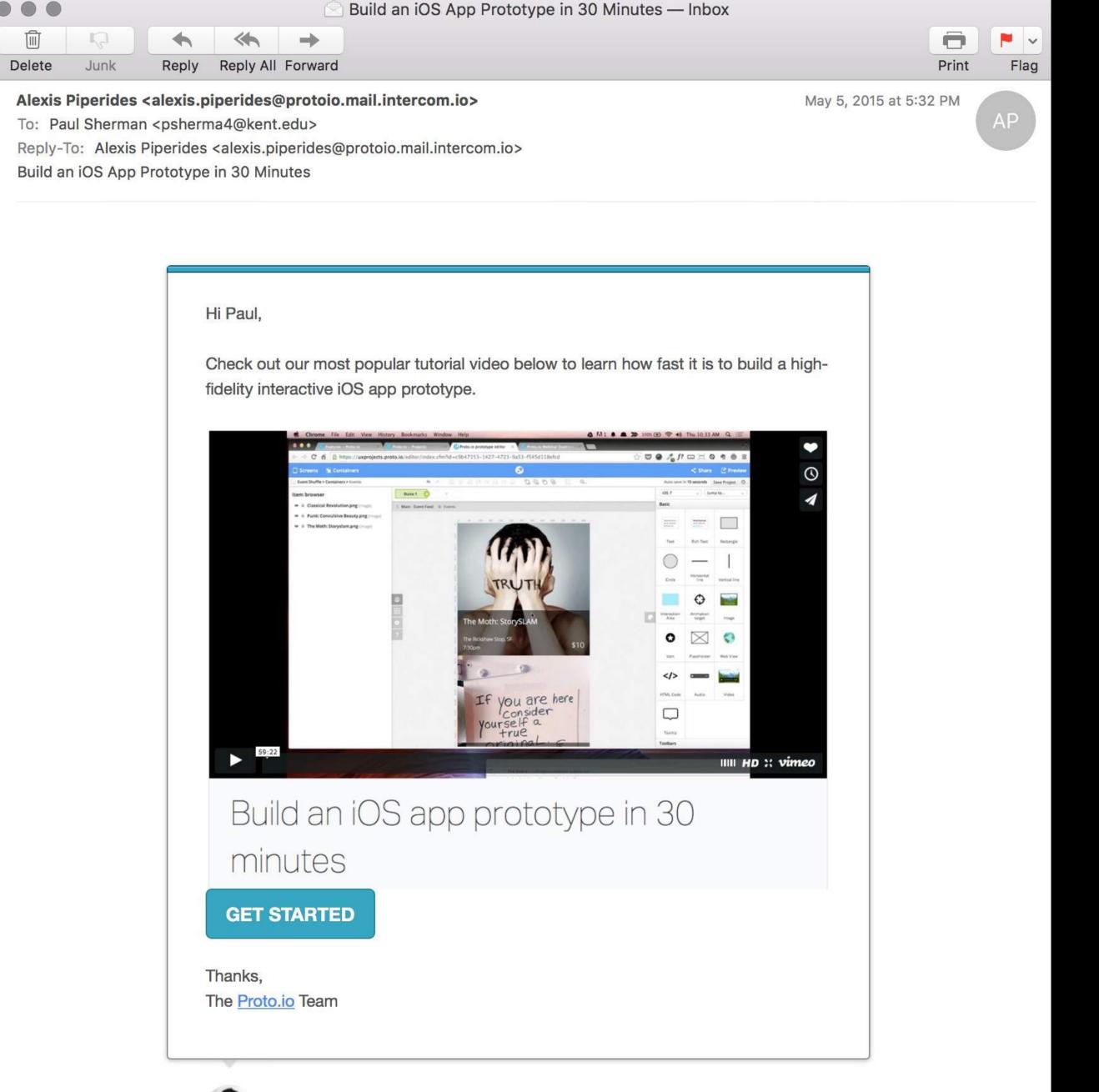
InVision

Lower the perceived cost of adoption.



Proto.io

Lower the perceived cost of adoption.





And don't forget the obvious...

10 ONBOARDING PRINCIPLES

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Dark Patterns In Onboarding

Are there dark patterns lurking in the onboarding experience?

Tricks used in websites and apps that make you buy or sign up for things that you didn't mean to.

- DarkPatterns.org

TYPES OF DARK PATTERNS

Bait and Switch

Confirmshaming

Disguised Ads

Forced Continuity

Friend Spam

Hidden Costs

Misdirection

Price Comparison Prevention

Privacy Zuckering

Roach Motel

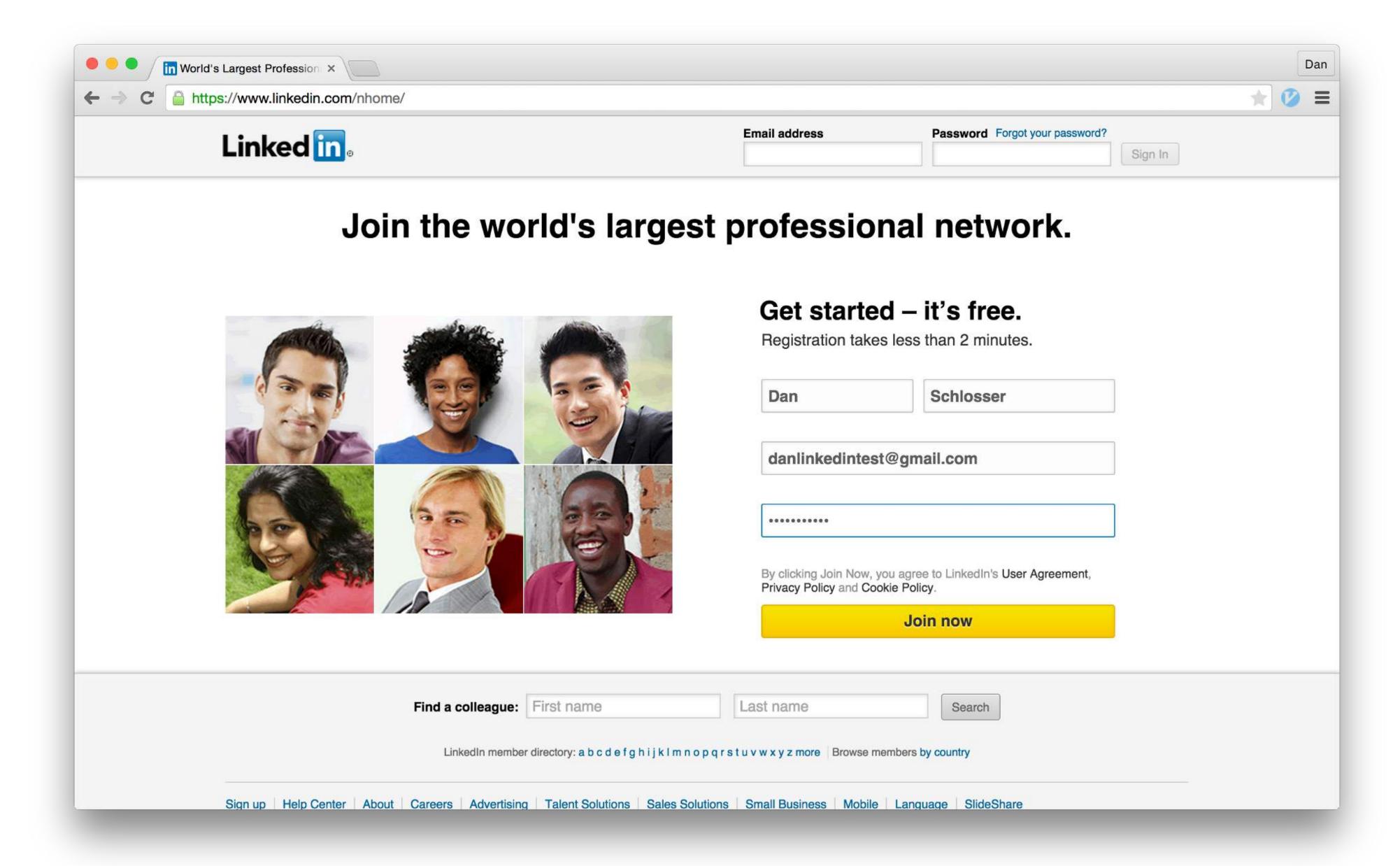
Privacy Zuckering

You are tricked into publicly sharing more information about yourself than you intended to.

- DarkPatterns.org

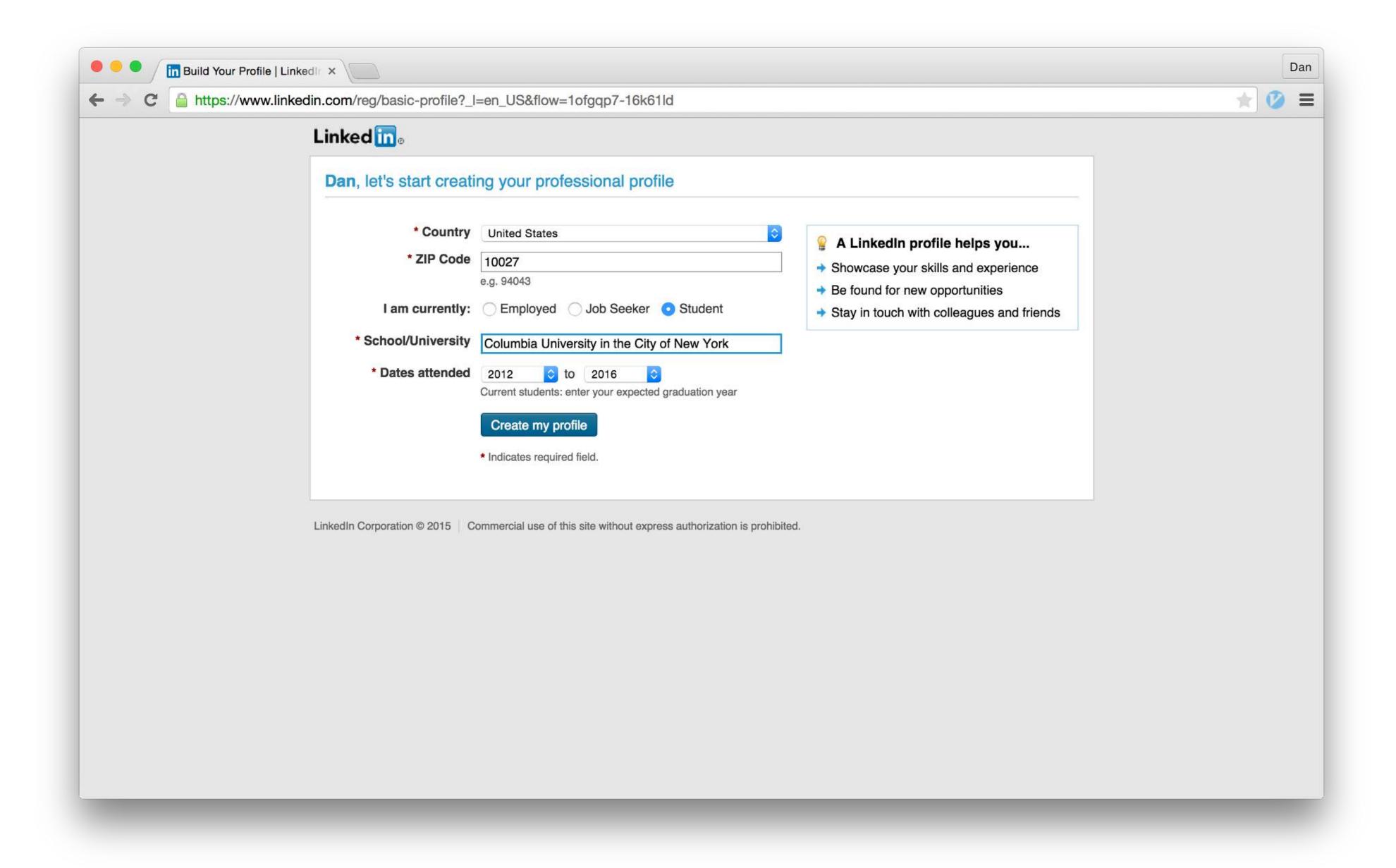
Friend
spam +
privacy
Zuckering.

Social facilitation run amok.



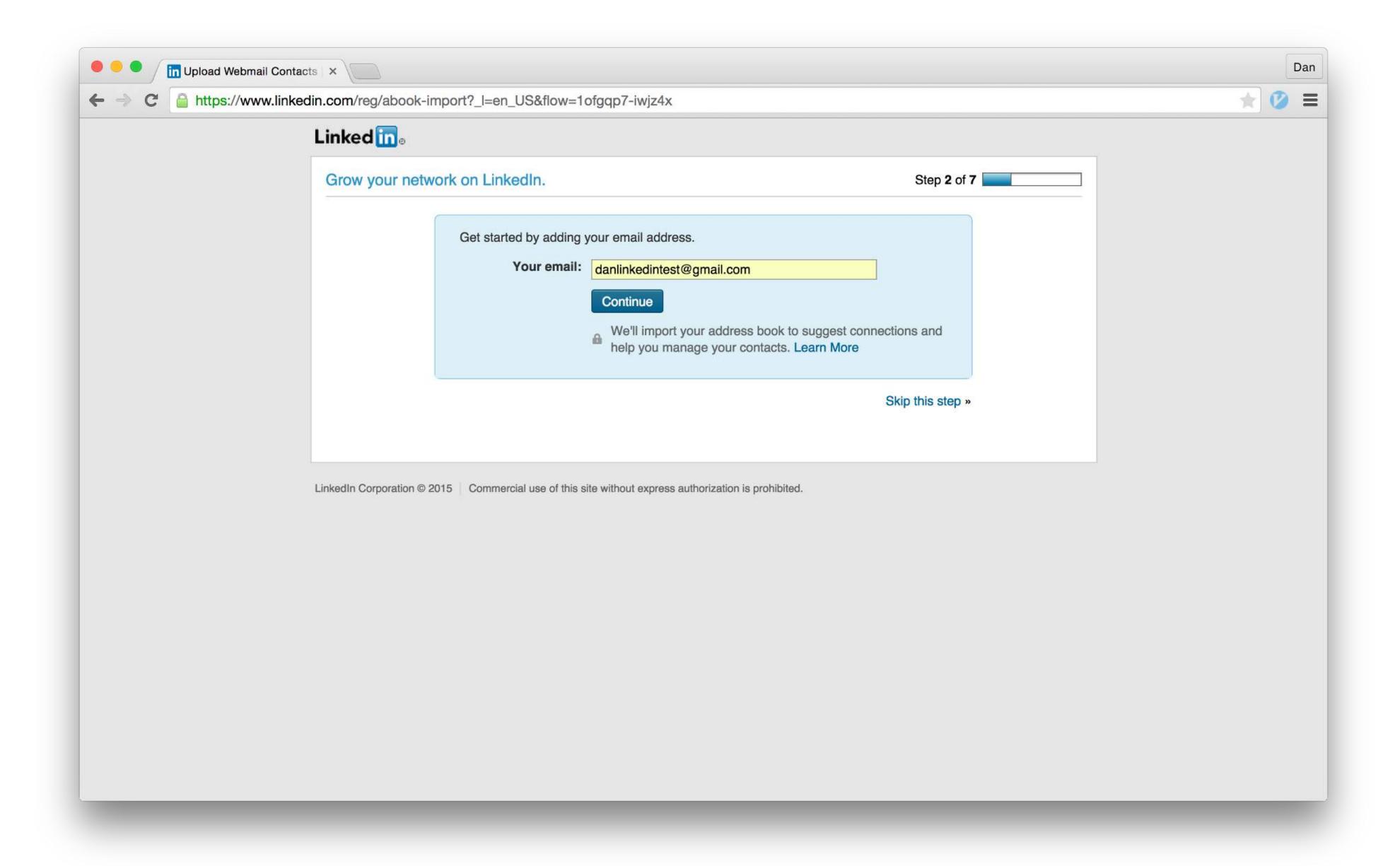
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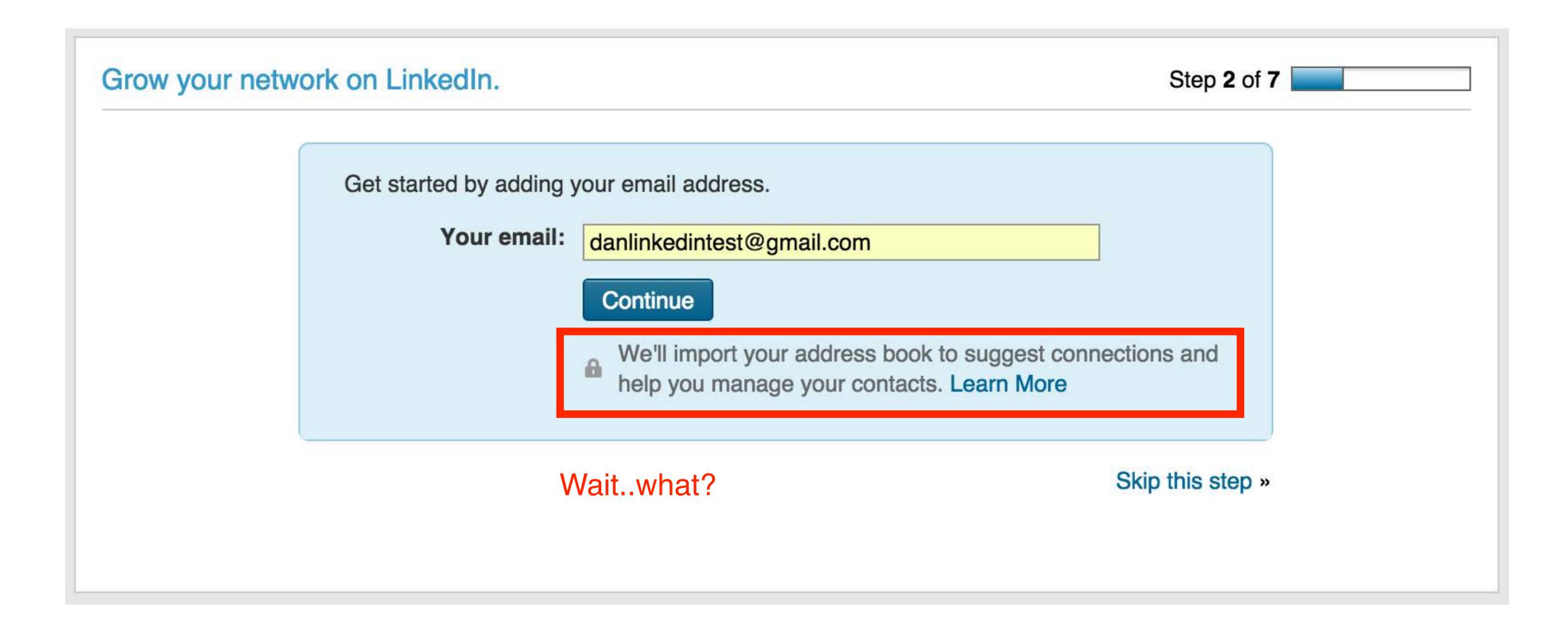
Social facilitation run amok.



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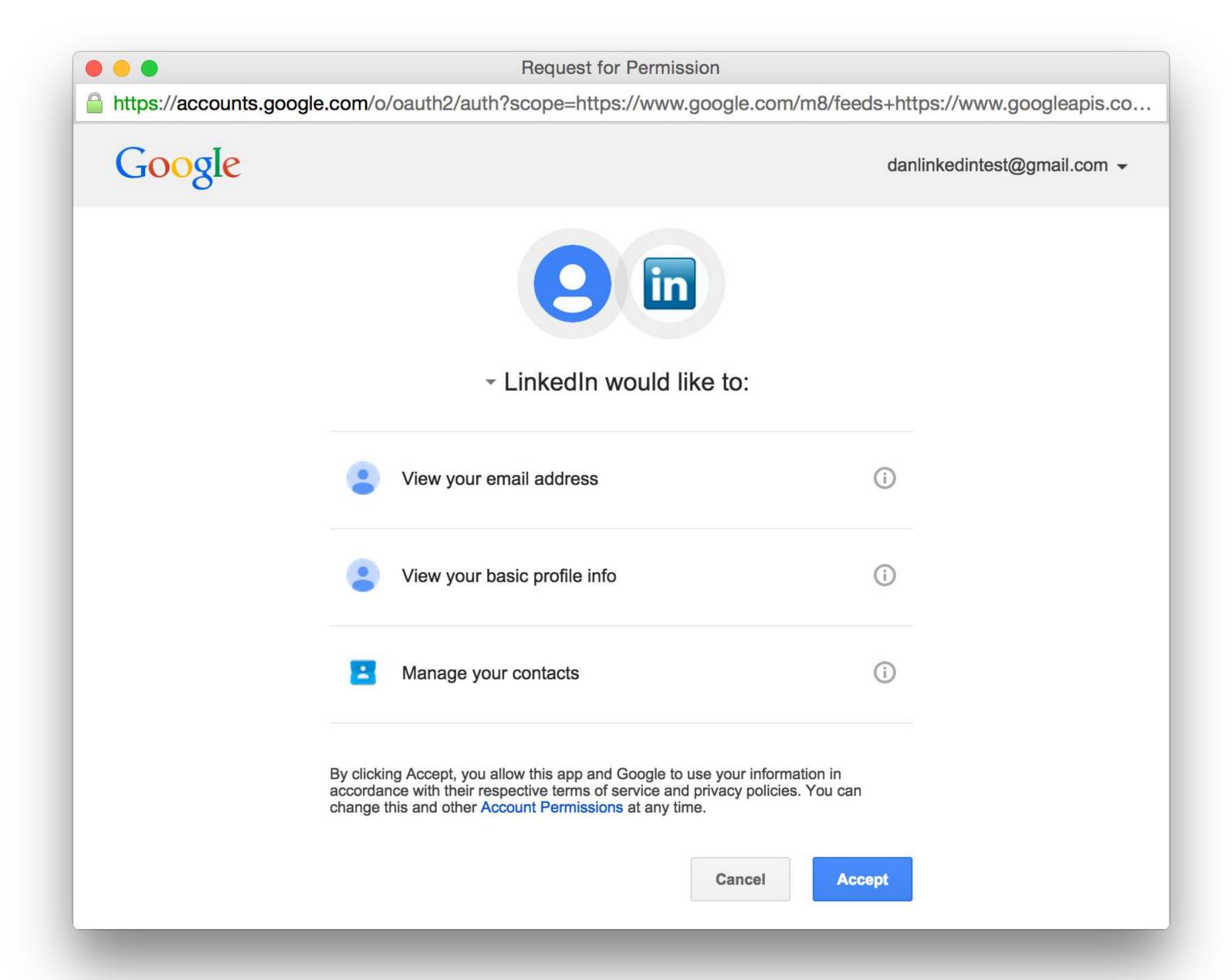
Social facilitation run amok.



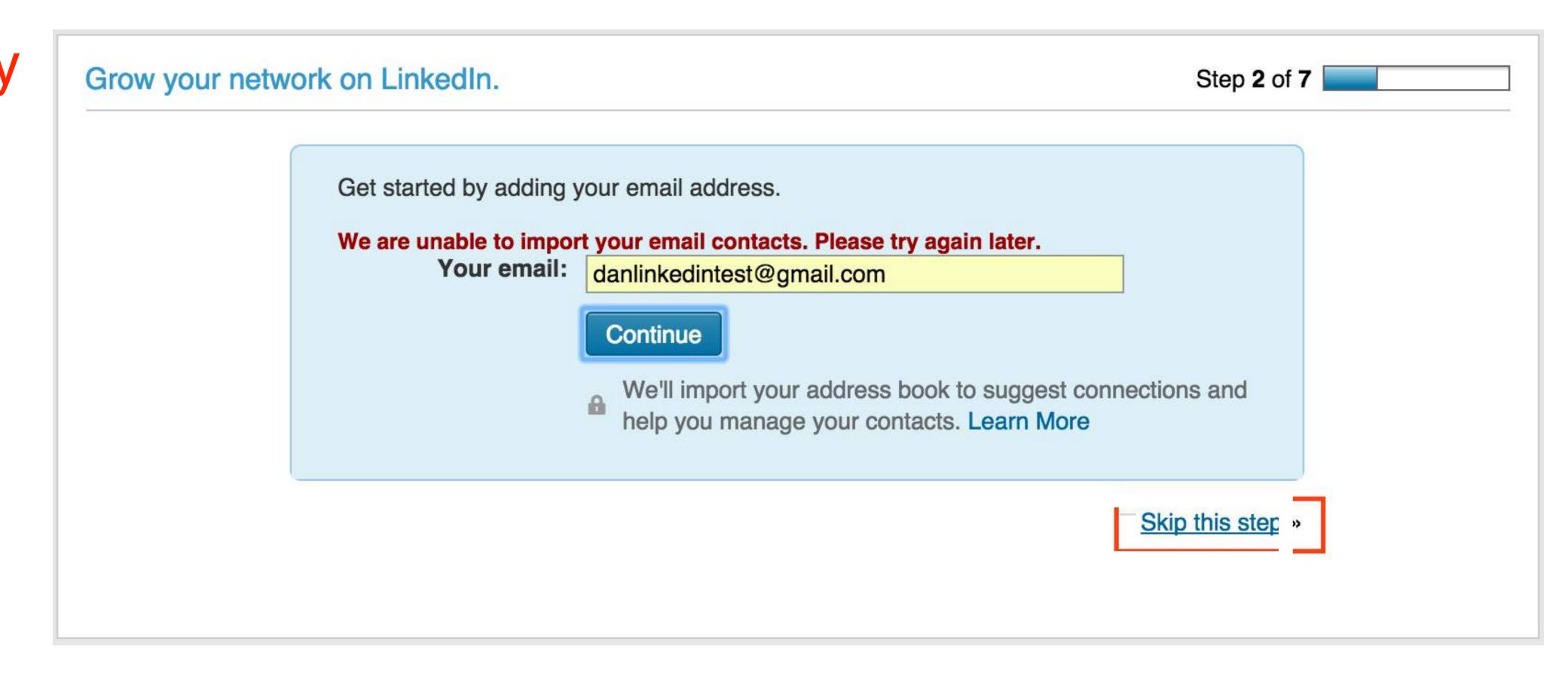


What does Cancel do?

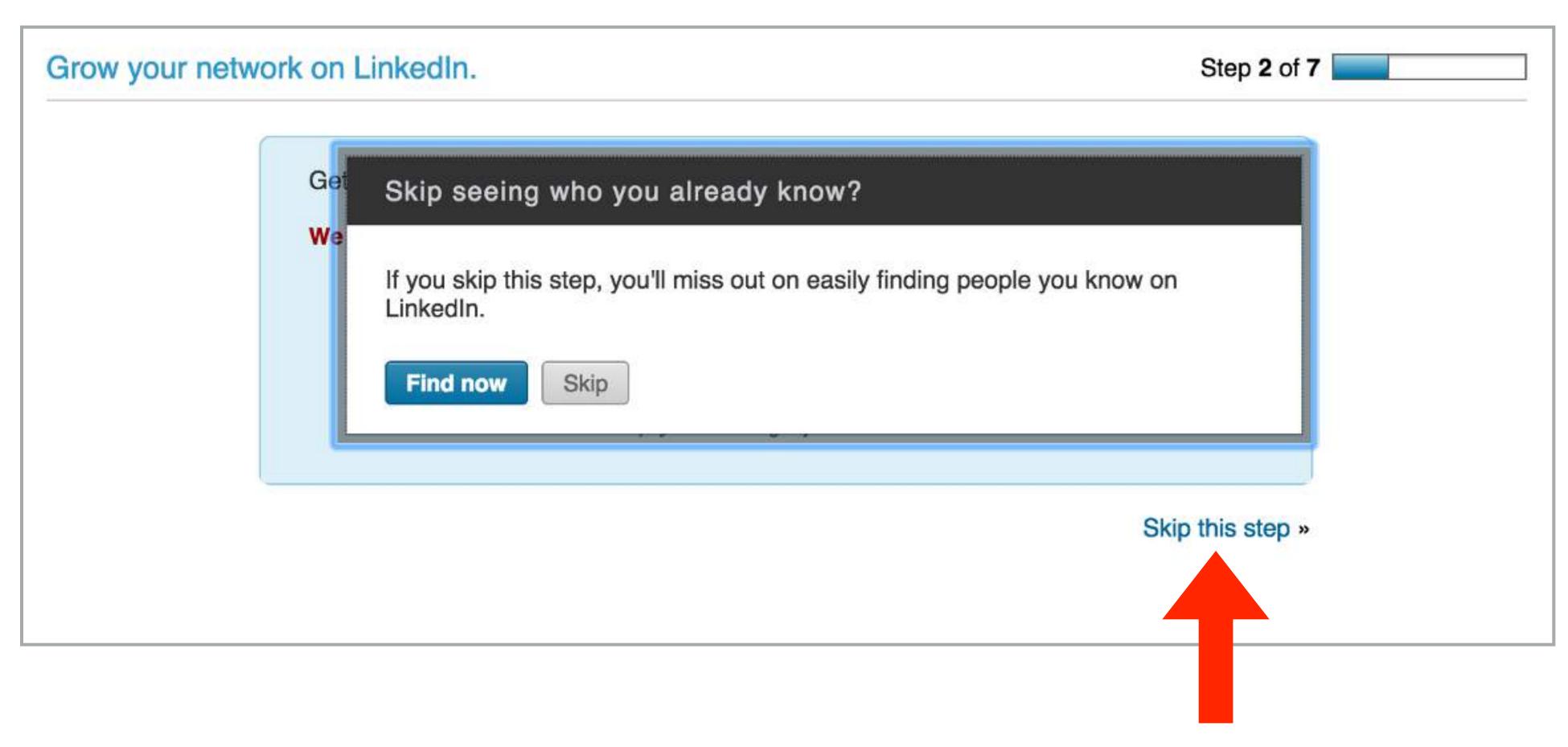
If I click it, did I just waste a lot of time?



Intentionally "misused" error message



Mild shaming

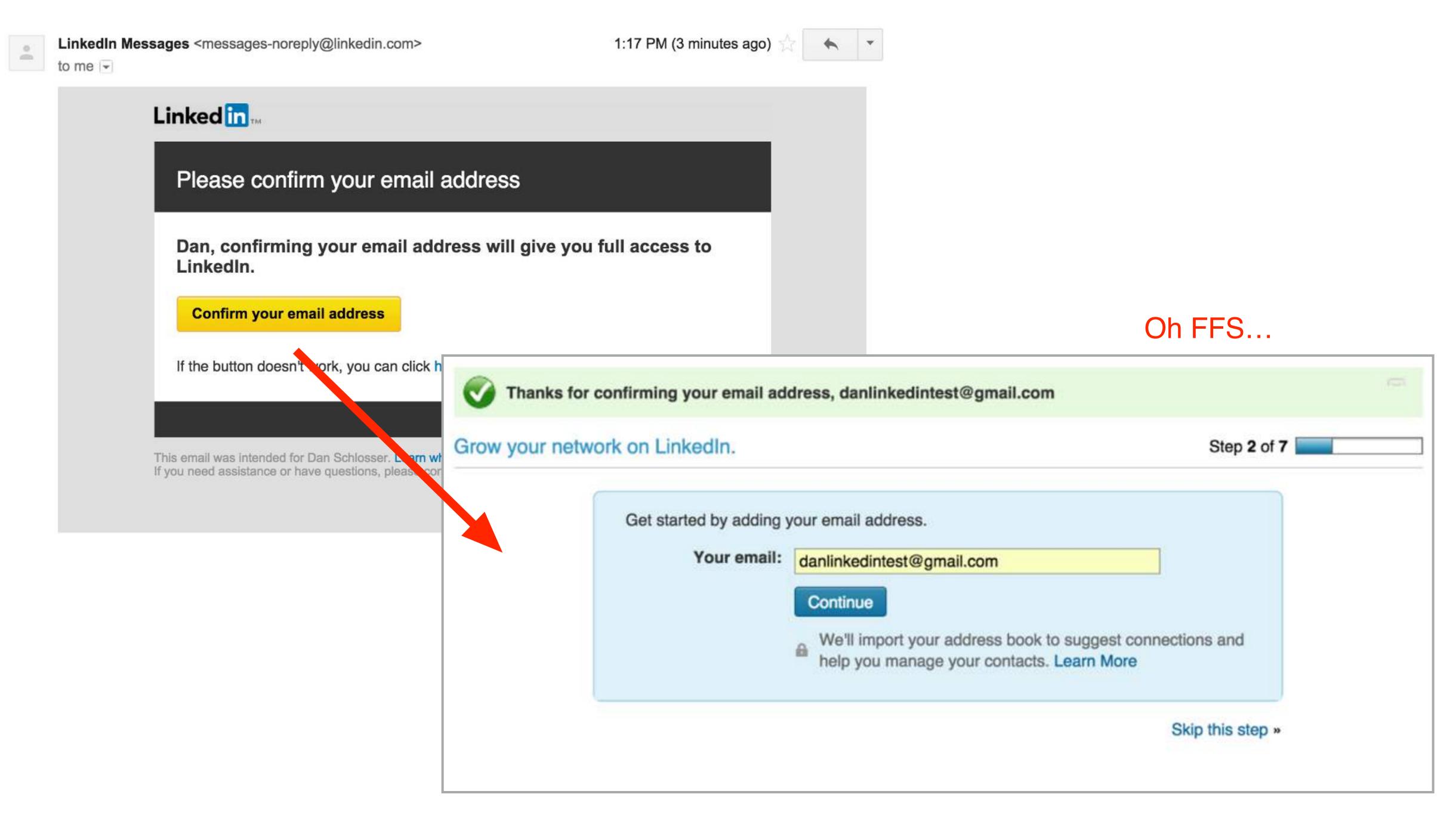


The "make it stop" link.

The dark patterns continue...

The confirmation email looks like a lowering cost of adoption pattern.

It's actually just more Zuckering.



Is this ethical?

Why or why not?

Ethics And Design

A realization I had while writing this talk...

Everything I've covered here is amoral.

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Partially adapted from Lisa Battle, First Impressions Matter: Onboarding for First Time Users. UXPA 2016.

Not necessarily immoral or unethical. But it's divorced from ethics and morality.

Ethics

Dictionary

Enter a word, e.g. "pie"



eth·ics

noun

- moral principles that govern a person's behavior or the conducting of an activity.
 "medical ethics also enter into the question"
 synonyms: moral code, morals, morality, values, rights and wrongs, principles, ideals, standards
 (of behavior), value system, virtues, dictates of conscience
 "your so-called newspaper is clearly not burdened by a sense of ethics"
- 2. the branch of knowledge that deals with moral principles.



Translations, word origin, and more definitions

Ethics



Definition of ethic

- 1 ethics plural in form but singular or plural in construction: the discipline dealing with what is good and bad and with moral duty and obligation
- 2 a : a set of moral principles : a theory or system of moral values

// the present-day materialistic ethic

// an old-fashioned work ethic

—often used in plural but singular or plural in construction

// an elaborate ethics

// Christian ethics

b ethics *plural in form but singular or plural in construction* **:** the principles of conduct governing an individual or a group

// professional ethics

c: a guiding philosophy

d: a consciousness of moral importance

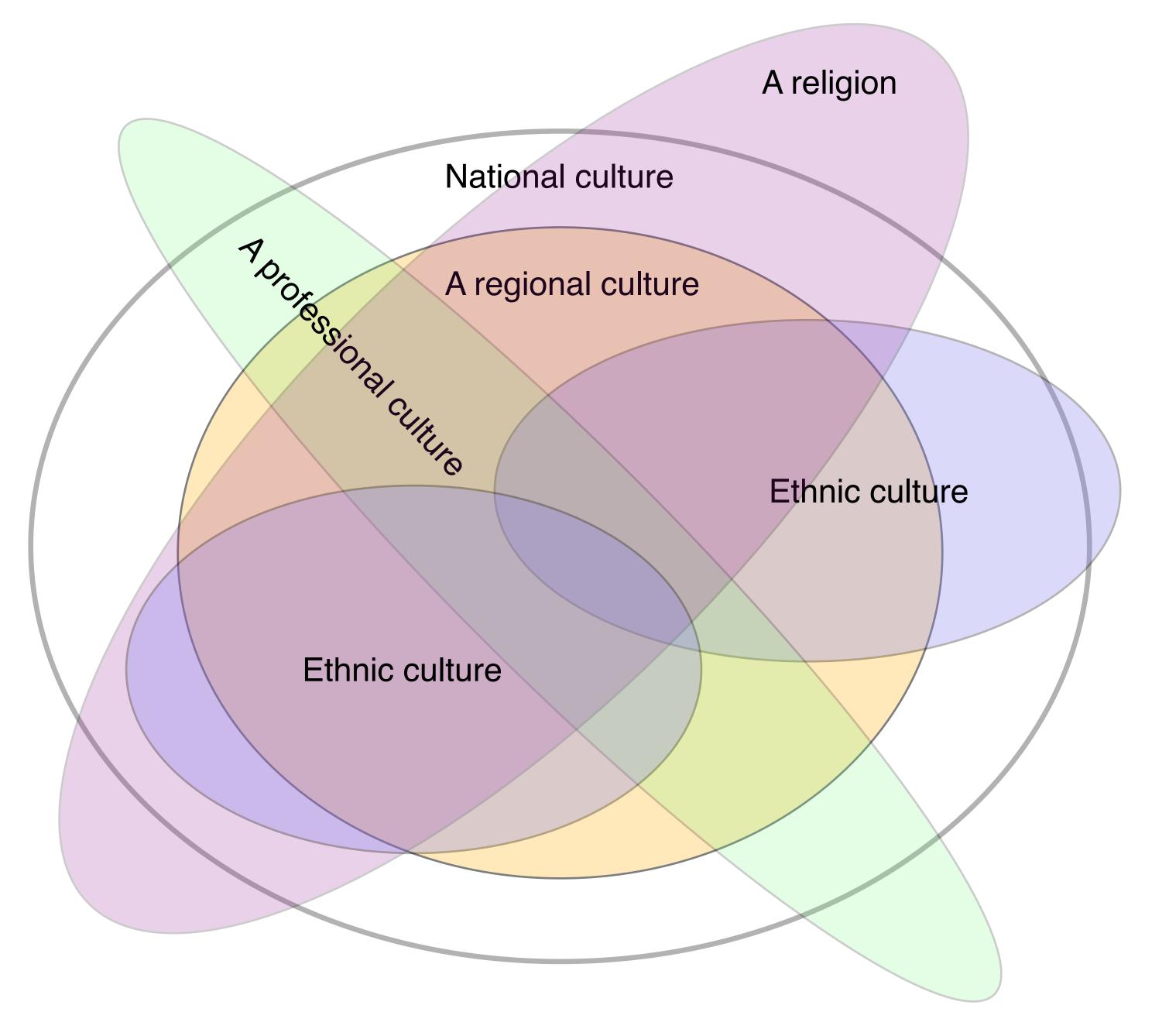
// forge a conservation ethic

3 ethics plural: a set of moral issues or aspects (such as rightness)
// debated the ethics of human cloning

Merriam-Webster 93

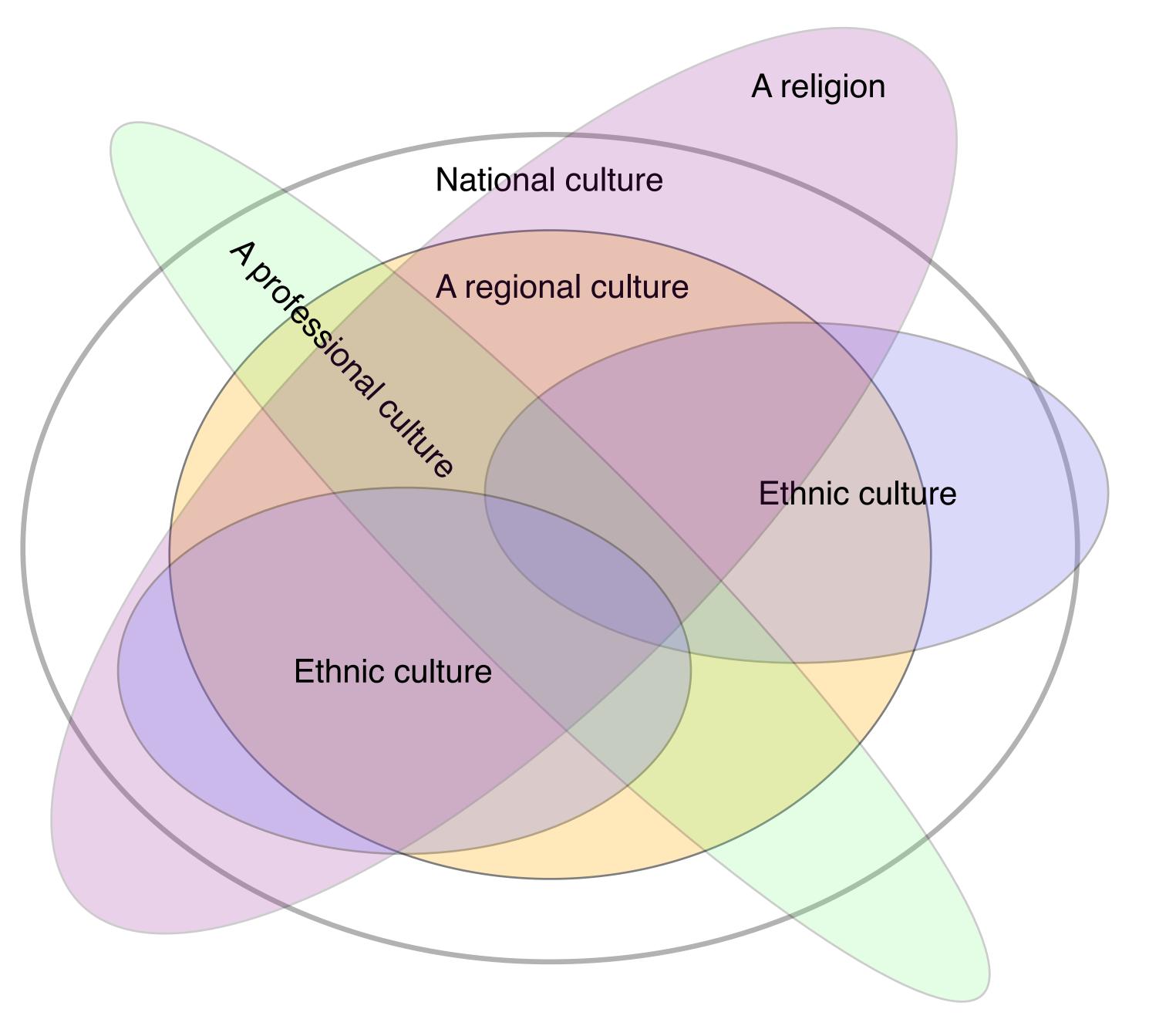
Ethics are internal guidelines - our "firmware" - governing how we treat each other.

Ethics are influenced by national culture, religion, ethnic culture, upbringing, education, profession, etc.



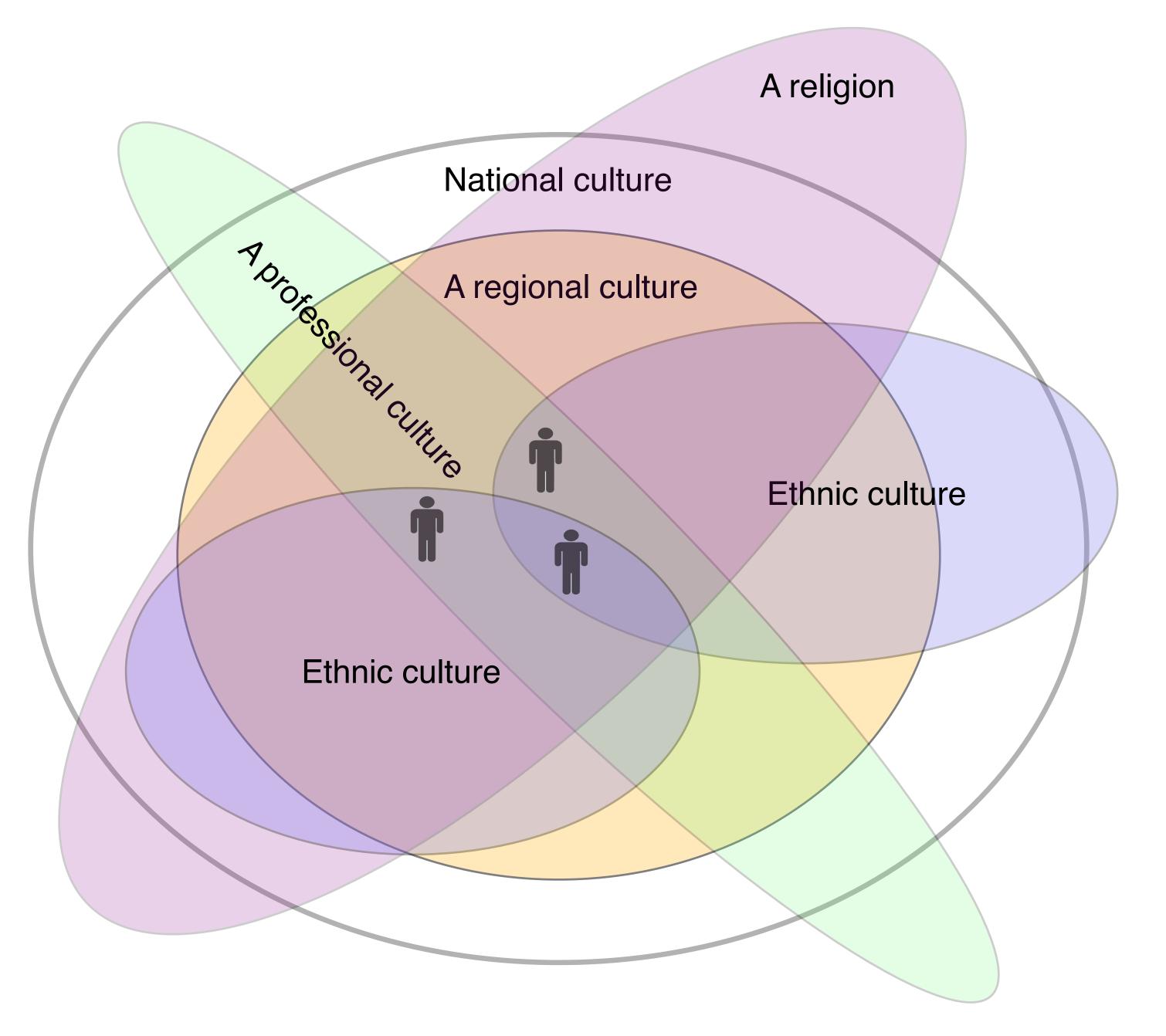


A person, with their unique upbringing, education, economic status, etc.



Everything affects our personal ethics.

People in the same profession will differ. Sometimes in big ways.



Ethics determine how we treat the living...and the dead.







Ethics are really interesting because they don't necessarily align with inherently moral or good behavior.

Professional vs. personal ethics

Think about a defense attorney...

What's a primary ethical guideline in organized crime?

Let's make an assumption...

Designers want to do right by people.

And yet, some organizations employ our designs in ways that add to human suffering.

Facebook use, envy, and depression among college students: Is facebooking depressing?

EC Tandoc, P Ferrucci, M Duffy - Computers in Human Behavior, 2015 - Elsevier

... satisfaction reduced self-reported depression scores, but the former had a larger **effect** on reducing ... Because envy resulting from exposure to **Facebook** can lead to such **negative health** issues, Krasnova et al ... software showed that for the study to be able to detect **effects** as small ...

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[HTML] Facebook use predicts declines in subjective well-being in young adults

E Kross, P Verduyn, E Demiralp, J Park, DS Lee, N Lin... - PloS one, 2013 - journals.plos.org ... If harmful social comparisons explain how Facebook use predicts declines in affective well-being, it is possible ... Future research should administer two unipolar affect questions to assess positive and negative affect separately to address ... Appl Psychol Health Well Being 3: 1–43 ...

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Negative social comparison on **Facebook** and depressive symptoms: Rumination as a mechanism.

BA Feinstein, R Hershenberg, V Bhatia... - ... of Popular Media ..., 2013 - psycnet.apa.org ... of research to test a priori hypotheses regarding Facebook use and mental health, we hope to shed light on the processes that may render individuals more vulnerable to negative effects of Facebook ... That said, that this effect was so robust in a nonclinical sample that commonly ...

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Instagram# instasad?: exploring associations among instagram use, depressive symptoms, negative social comparison, and strangers followed K Lup, L Trub, L Rosenthal - Cyberpsychology, Behavior, and Social ..., 2015 - liebertpub.com ... the way for future research that more closely establishes and explores the moderating effect of following ... for their well- being, and to help parents, teachers, and mental health workers help children and teens navigate social networking to reduce negative effects and support ...

\(\triangle \) \(\t

Instagram unfiltered: Exploring associations of body image satisfaction, Instagram# selfie posting, and negative romantic relationship outcomes

JL Ridgway, RB Clayton - Cyberpsychology, Behavior, and Social ..., 2016 - liebertpub.com

... use, including Facebook and Twitter use, can have damaging effects on health 3 and ... associated with Facebook and Twitter use, as well as the negative effects associated with ... the form of Instagram selfie posts, risk of Instagram-related conflict and negative romantic relationship ...

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And let's not forget...

Destructive social discourse

Societal polarization

Violence



Clearly there's a dark side to "persuasive" and "seductive" design.

What are our professional ethics?

Do we have any?

Code of Conduct for User Experience Professionals

Introduction

This code of conduct is intended to cover situations commonly encountered by user experience (UX) practitioners. Membership includes acceptance of this code. The Code is stated in two parts. Part One is a list of statements of UXPA Ethical Principles. Part Two contains examples of the practice of the Principles.

Adherence to This Code of Conduct

User experience (UX) practitioners shall ensure that their work meets the Ethical Principles laid out in this code of conduct. UX practitioners shall report any violations of this code of ethics to the Vice President of the User Experience Professionals Association. A review of the allegations will be conducted by the UXPA Ethics Advisory Committee. Violations of this code may lead to expulsion from the User Experience Professionals Association.

Part One: Ethical Principles

- Act in the best interest of everyone
- Be honest with everyone
- Do no harm and if possible provide benefits
- · Act with integrity
- · Avoid conflicts of interest
- · Respect privacy, confidentiality, and anonymity
- · Provide all resultant data

Code of Conduct

The IxDA seeks to advance the discipline of interaction design by fostering a community of passionate individuals dedicated to moving our mission forward.

Our mission is broad and inclusive, and our membership is passionate and diverse. While these attributes make the IxDA a strong and vibrant organization, they also bring the possibility of disagreement and cultural disconnect. As a volunteer-led organization we rely on the active participation of our community, which can only happen if all of our members feel safe and respected.

To achieve this goal, the IxDA respectfully asks the following of our membership, both for online and in-person interactions under our brand:

- To be considerate and respectful of other cultures, backgrounds and perspectives
- To maintain a professional manner and refrain from harassment or exclusionary behavior toward other members
- To endeavor to resolve misunderstandings directly, through open dialogue and respectful feedback
- To notify the organizers or moderators if you feel you have experienced harassment or have witnessed the harassment of others.

A designer is responsible for the work they put into the world. Design is a discipline of action. You are responsible for what you put into the world.

And while it is certainly impossible to predict how any of your work may be used, it shouldn't be a surprise when work that is meant to hurt someone fulfills its mission.

- Mike Montiero, A Designer's Code of Ethics

What good is a frictionless onboarding experience if using the product or service makes people feel bad?

Yes, but...we don't own the business decisions.

This is the definition of an ethical dilemma.

We may not have our hands on the financial levers of the organization.

But we do have agency. We can take action.

You can take action.

Leave Stay

Leave

Find a better fit for you

Stay

Try to change the organization

Leave

Find a better fit for you

Stay

Try to change the organization

...and if you are unable

Leave

Find a better fit for you

Stay

Try to change the organization

...and if you are unable

So...is ethical design possible?

Of course it is.

But it's up to us as designers to act on our ethical principles.



A person is truly ethical when they obey the compulsion to help all life, and shrinks from doing injury.

- Albert Schweitzer, The Philosophy of Civilization

Thank you.

Talk to me about...



SHERMAN

The UX Master's program

KSU UXD workshops
On campus and on-premise /
on-demand

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UX consulting

Building guitars

Whiskey

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